

## Manager's Checklist for New Campus Life Services Employees

### EMPLOYEE INFORMATION

New  
Employee

Name: \_\_\_\_\_

Start date: \_\_\_\_\_

Position: \_\_\_\_\_

Manager: \_\_\_\_\_

### Pre-Hire

- 6 - 8 weeks prior to start date
  - Contact Anna Borgerding to request office space, PC, phone, and to have data ports installed or activated
- 4 - 6 weeks prior to start date
  - Complete New Employee IT Account Request Form and send to Christina Manoto
    - Be sure to add employee to appropriate Distribution Lists (DL-AA Campus Center, DL- AA CLS, DL-AA Academic Affairs, and any department specific distribution lists) at the bottom of the form
  - Complete [purchase request form](#) for any software needed on their computer
- 1 – 2 weeks prior to start date
  - Contact Christina Manoto to schedule New Employee Information meeting for Onboarding Day 2 (2 hour meeting)
  - Contact Anna to have office/workstation nameplate made, to have office/workstation cleaned by housekeeping, and office key made
- If C1 employee, coordinate parking with parking office for new employee.

### Onboarding Day 1 (Employee's 1<sup>st</sup> Day with HR)

- Send email to CLS list serve introducing new employee (CC: New Employee)

### Onboarding Day 2 and Beyond (Employee's 2<sup>nd</sup> Day - in CLS)

- Introduce new hire to team.
- Review initial job assignments with new hire
- Review job description and performance expectations and standards with new hire
- Review job schedule and hours with new hire
- Review training plans and assist new hire with enrollment
  - *i.e. Campus Enterprise Systems, Title IX, Sexual Harassment, HIPPA, etc.*
- Complete [OneCard Access Form](#)
- Attend New Employee Information Meeting with Chris Manoto to review the following:
  - *Building & Campus Tour*
  - *HR/Admin info session (logging into PC, logging into the portal, UMB Alerts, updating email address in eUMB Portal, travel, timesheets, holiday calendar, leave, POSC, payroll calendar, benefits, supply orders, copier & scanner access, purchase requests, business cards, reserving meeting space, setting up eduroam, setting email on cell phone, etc.)*