

2020–2021 Non-Filing Statement

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Student's Last Name First Name M.I. UMB ID Number Program of Study

2018 IRS FEDERAL INCOME TAX FILING REQUIREMENTS				
Amounts listed are for people under age 65; if you are over 65, visit IRS.gov.	Most people must file a federal tax return if their 2018 gross income was at least:			
	Single	\$12,000	Head of household	\$18,000
	Married, filing joint return	\$24,000	Married, filing separately	\$5
	Qualifying widow(er)	\$24,000		

NON-TAX FILERS MUST COMPLETE APPLICABLE SECTIONS
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Student and/or Student Spouse: I have not filed a Federal Income Tax Return and am not required to do so.
List all sources and amount of income or financial support for 2018.

Did you work in 2018?	Yes	No
Student	<input type="checkbox"/>	<input type="checkbox"/>
Student's Spouse	<input type="checkbox"/>	<input type="checkbox"/>

Source of Income or Support	Amount

I certify, under penalty of law, that I was/we were not required under Federal IRS statute (guidelines provided above) to file a 2018 Federal Income Tax Return and have attached all 2018 W-2/1099 Forms.

Student's Signature Date

Spouse's Signature (if applicable) Date

Parent(s): I have not filed a Federal Income Tax Return and am not required to do so.
List all sources and amount of income or financial support for 2018.

Did you work in 2018?	Yes	No
Parent 1	<input type="checkbox"/>	<input type="checkbox"/>
Parent 2	<input type="checkbox"/>	<input type="checkbox"/>

Source of Income or Support	Amount

I certify, under penalty of law, that I was/we were not required under Federal IRS statute (guidelines provided above) to file a 2018 Federal Income Tax Return and have attached all 2018 W-2/1099 Forms.

Parent's Signature Date

Parent's Signature Date

ADDITIONAL REQUIREMENTS FOR PARENTS & INDEPENDENT STUDENTS

If parent or independent student wasn't required to file a 2018 tax return, in addition to completing the information above and copies of all 2018 W-2/1099 Forms or 2018 Wage & Income Transcript, we also require:

- A Verification of Non-filing Letter for tax year 2018 from the IRS dated Oct. 1, 2019 or later.
 - > Request online: www.irs.gov/individuals/get-transcript
 - > Complete form 4506-T to request by mail: www.irs.gov/pub/irs-pdf/f4506t.pdf (selection option 7 on the form). If parent or independent student has never filed a federal tax return, use the mail request option.

SPECIAL EXEMPTION FOR INDEPENDENT STUDENTS OR PARENTS

Independent students and parents of dependent students are required to provide Verification of Non-Filing from the IRS or other tax authority. If you have made a good faith effort to do so, but are unable to obtain the Verification of Non-Filing, please complete the certification below.

Student:

I _____, certify that I have attempted to obtain the Verification of Non-filing from the IRS or other tax authorities and was unable to obtain the required documentation.

Student's Signature

Date

Spouse:

I _____, certify that I have attempted to obtain the Verification of Non-filing from the IRS or other tax authorities and was unable to obtain the required documentation.

Spouse's Signature (if applicable)

Date

Parent 1:

I _____, certify that I have attempted to obtain the Verification of Non-filing from the IRS or other tax authorities and was unable to obtain the required documentation.

Parent's Signature

Date

Parent 2:

I _____, certify that I have attempted to obtain the Verification of Non-filing from the IRS or other tax authorities and was unable to obtain the required documentation.

Parent's Signature

Date