

University of Maryland Baltimore Foundation, Inc.

Stock Transfer Instructions

Please note you MUST contact the Office of Philanthropy Operations prior to making a gift of securities to ensure receipt of your gift. Without advance notification, we cannot guarantee that Northern Trust will accept the transfer. Thank you for your cooperation.

The following information is required for the transfer of stock by the Depository Trust Company (DTC) to the University of Maryland Baltimore Foundation (c/o University System of Maryland Foundation), via your broker or bank.

Bank Information:

The Northern Trust Company
Trust Department

DTC Participant #: DTC #2669
Reference: 26-57648, University System of Maryland Foundation-Gift Account

Please ask your broker or bank to include their name in the transmittal and ensure that the following information is included in the transmittal from the broker to the Northern Trust Company:

Donor name: _____

School/Division that the gift supports: _____

UMBF, Inc. fund name and/or account number: _____

****Note that stocks received after 600 p.m. will be valued at the average high/low for the following business day.***

Carolyn Bayle
Director, Philanthropy Operations
410-706-8221
cbayle@umaryland.edu

Kathi Paradiso
Assoc. Director, Philanthropy Operations
410-706-1021
kparadiso1@umaryland.edu

UMBF, Inc.
220 N. Arch Street – 13th Floor
Baltimore, Maryland 21201