A leap forward. Transforming systems. Empowering People!

Change Champions

March 28, 2019
Agenda

- Project Timeline and Status Update
- Plan for Remaining Testing Cycles
- Chart of Accounts Presentation
- Business Process Education Sessions and Topics
- End notes
Quantum Revised Project Plan

Remaining project work is being extended

Includes:

- finalizing open solutions/configurations for Financials, Analytics, Planning & Budgeting (critical for go-live)
  - completing build out and testing of integrations
  - executing successful conversions
  - conducting remaining testing cycles (CRP3, SIT, UAT)
  - completing business process documentation and education sessions
  - executing training plan
  - go-live
Quantum Revised Project Plan

- completing build out and testing of integrations
- executing successful conversions
- conducting remaining testing cycles (CRP3, SIT, UAT)
- completing business process documentation and education sessions
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Plan for Remaining Testing Cycles

CRP3
Early May – 2 weeks – Functional Leads and Consultants – No SMEs

SIT
Mid May to Mid June – 4 weeks – Functional Leads, Consultants, SMEs who previously participated in CRPs

UAT
Late July to Early Sep – 6 weeks - Functional Leads, Consultants, SMEs who previously participated in CRPs, and additional Users
Plan for Remaining Testing Cycles

- Using Qtest – Test Case Management Tool
- Test scripts are being developed

Request:

Send example scenarios for test scripts to Susan McKechnie

(Anything unusual or unique to your department)
Chart of Accounts Presentation

- Coming Soon
- Quantum COA Segment Descriptions
- Comparison to eUMB Chartstring
- PPM Coding
- Examples and Screenshots

Request:
Sub Ledger – General Ledger – How much do you think your users will need to know?
Business Process Education Sessions

Purpose

➢ To inform schools/departments about critical business processes

➢ To expose attendees to new terminology and definitions

➢ To prepare users to participate in training and start using Quantum
Business Process Topics

- Purchasing and receiving goods and services
- Getting invoices processed and paid
- Requesting payments and working fund checks
- Pcard usage, recordkeeping, and allocation
- Recording, tracking, and inventorying equipment
Business Process Topics

✓ Transferring costs (projects and non-projects)
✓ Billing customers and monitoring payments
✓ Accessing data and reports

Request:
What other business processes should we present?
End Notes

- COA - there will be time before go-live to make changes
- HRMS users now have access to view crosswalk via query
- Kevin Curley to be point of contact for IT Works users group
- Questions can be sent to quantumfinancials@umaryland.edu