Sponsored Management Dashboard Reports in Quantum Analytics

Trends

- Analyze year-over-year trends of sponsored proposals, awards, and expenditures on a fiscal year basis. Includes graphical and tabular displays of the data. Answers two questions:
  1. How Are Kuali Proposal $ Trending Over 5 Years?
  2. How Are Kuali Proposal $ Trending This Year In Comparison to Prior Years?

Search

- Identify Quantum awards or Quantum projects meeting various criteria, including Key Personnel. This report also provides the 30/60/90 report (projects ending), projects needing to be closed, and temporary projects past 6 months reports.

PI Profile

- Provides a one-stop shop to provide information on the entire sponsored portfolio of an individual Principal Investigator. Drillable to Award Detail for a deeper analysis of each award. Answers these questions: What is the Status of my Awards? Who is being funded? What has been billed and collected? What proposals are still pending? What are my committed Awards?

Award Detail

- Comprehensive details necessary to manage an individual award or project. Includes budget to actual as well as various reports of revenue and expense activity on an inception-to-date basis. Provides Award and Project Profiles. Answers two primary questions: What is the Budget to Costs and Commitments Summary for this Award/Project? Also provides answers to these questions: What are the POs and PRs on this Award? Who is this Award/Project Funding? What is the History of funding on this Award? What has been billed and collected on this Award? What is the activity on the 7062 & 7072 cash been on this Award?

Find My Award

- Having trouble finding your Award Number but you know other attributes like the Project Number, PI, Owning Organization, and Sponsor? Use this resource to quickly identify Awards.

F&A Yield

- Displays “F&A Yield” – a calculation of the yield of the effective indirect cost rate, expressed as a percentage of total direct costs. Provides with or without Cost Share option.

SPP 7062 Activity

- Displays all study participant payment (SPP) activity processed through Object 7062 (Cash Study Participant Pay), including the initial issuance of the working fund check and the debit memo charges to Object 3125 (Participant Study Pay Group) reflecting distributions to participants. Drillable to NONPO invoice and debit memo details.

MGIC 7072 Activity

- Displays all activity processed through Object 7072 (Cash MGIC Accounts) used to track global funding and related expenditures. The report includes STO Wire Transfers and State Payments, as well as the related debit memos charging expenditure Objects. Drillable to NONPO invoice and debit memo details.