All Activities Reports in Quantum Analytics

All Activities Management Dashboard

Trends
- Provides results in various graphical (chart) and tabular (pivot table) formats to analyze trends in revenues and expenses.
  Answers two questions:
  1. How are Revenues (Expenses) Trending Over Three Years?
  2. How are Revenues (Expenses) Trending This Year?

All Source
- Provides revenue and expense detail across sources. Includes net asset roll forward.
  Drillable to SOAPF detail.
  Answers two questions:
  1. What are the Revenues and Expenses by Source?
  2. What are the Expenses by Function?

Search
- Tool to identify SOAPF codes meeting various criteria. Drillable to Budget to Actual Detail.
  Answers this question: What are the Revenues, Expenses, and Net Asset Balances?

Budget to Actuals Summary
- Analyzes revenues and expenses with comparisons to budget and previous fiscal years, summarized by chart of account segments.
  Answers two questions:
  1) How Much Budget Is Left?
  2) As Of This Period, How Do Actuals This Year Compare To The Same Period the Last Three Years?

Budget to Actuals Details
- Comprehensive review of activity for a single SOAPF code. Includes comparison to budget, previous fiscal years, and various reports on transactions and current balances.
  Ideal for managing an individual budget.
  Answers four questions:
  1) Who are employees on this budget?
  2) Who is being Funded by this SOAPF Code?
  3) As Of This Period, How Do Actuals This Year Compare To The Same Period the Last Three Years?
  4) What are my POs and PRs on this SOAPF?