Summary of Activity and Purpose Segments

The optional segments, Activity and Purpose, can be used to aggregate or segregate different activities, depending on how Schools and Departments decided to set them up. Decisions made regarding these two segments are captured here for informational purposes and the contact persons are available if clarification is needed.

School	Department	Contact Person	Activity Name	Activity Description	Purpose Name	Purpose Description
School of Medicine	Dean's Office	Jim Airey, Tina Ruskey, Nicole Lewis	IT Works Cost Centers, UMBF, Common Trust, TOTE, USMF numbers and names for scholarships			Not Used
	Psychiatry	Gary Benson		Not Used	eUMB Project ID	To keep the identifier that ties to other systems. May change this after go-live. Future - considering using empid to identify faculty revolving
	Dept of Medicine	Karen Hornick		Not Used	DM + emplid	To identify revolving accounts or seed commitments by faculty member.
Note: a response was not received from all SOM depts, so they are not included here. If additional depts want to be included in this summary, the appropriate contact person should send the information to quantumfinancials@umaryland.edu so the summary can be updated.						
School of Law		Andreas Ortmeyer		Mapped to Foundation Funds	Global H	To capture initiatives related to Global Health - funds provided by central campus
					ComEngag	To capture initiatives related to Community Engagement - funds provided by central campus
School of Pharmacy	School-wide Parameters		"P" followed by 4 unique values of old Project ID for State/ Revolving/DRIF and by unique Foundation identifier for UMBF/Common Trust/other endowments	Replacement for Project ID for non-sponsored chart strings (GL accts)	Begins with departmental acronym	Replacement for ITWorks Cost Centers
	Dean's Office	Wendy Cohan, Bill Cooper	Did not use unless it was the only option for a unique identifier		Followed School-wide parameters	
	Departments	Jamie Hoots, LiYi Wu, Gregory Vasas, Monique Manning, Robert Karrs, Laverne McCoy, Trudy Robinson, Megan Young, Lisa Calvert Chalk, Shauna Guest	Followed School-wide parameters		Followed School-wide parameters	
School of Nursing	School-wide	Steve Pease			eUMB Project ID	Initially planned to use PID, but making some changes now and expect evolution with more usage.
			alpha numeric code	For PCBU 00125 (DRIF), 00135 (Revolving) to further group or divide data for specific purposes	alpha numeric code	For PCBU 00115 (State) to further group or divide data for specific purposes
			UMBF #	For PCBU 00194 (Common Trust/Other) to create one to one relationship where appropriate	Project ID	For PCBU 00194 (Common Trust/Other) to create one to one relationship where appropriate

Office of Research and Development	ORD	Jane Allgair	ORD used this opportunity to streamline our accounts by mapping old chartstrings to Quantum Activity and Purpose to maintain historical data. ORD may have some additional changes once Quantum is available for use and reporting to tested.			
			Used the "U" prefix and an abbreviation of the eUMB titles previously assigned	Describes the sources of revenues and expenses to be coded to the segment. Incorporated the original eUMB titles to distinguish activities within ORD sub-departments. Quantum Activity is equivalent to eUMB titles of Project IDs.	Numbered the subcomponents for each program/ project	Describes subcomponents (programs/ projects) of the Quantum Activity. Quantum Purpose is equivalent to the HRMS departments.
Academic Affairs, the Graduate School, Operations and Institutional Effectiveness		Jim Reynolds, Jessica Grabowski	An Activity was created if additional drill down beyond Source, Org, Function, Object was needed		eUMB Project ID	Used for some student scholarships and aid only. Expecting these may eventually be eliminated and student aid managed using Org and Activity.
	Graduate School		GS + additional letters or digits			
	Operations and Planning		UOP + 3 digits			
	Office of Accountability and Compliance		URC + additional letters or digits			
	Office of Academic Affairs		UAA + 3 digits			
	Provost's Office		UPV + 3 digits	Provost commitments		
			U + 5 digits	Student scholarships and aid - University wide		
	OAA Auxiliary Enterprises		UAX + 3 digits	Segregates types of auxiliary revenues and expenses (i.e., commissions, housing, rec & fitness, etc)		
School of Dentistry		Shin Liang	D+5 digits	Used for some areas that needed further breakout beyond Obj, Source, Org, Function	SOD+ 5 digits	Foundation accounts, breakout of startup funds between faculty
School of Social Work	Dean's Office	Gene Severance, Pat Parkent, Neal Gallico	S plus 5 letters	Alpha code that corresponds to each faculty name to track career development funds, etc.	SW plus a combination of Alpha/numeric codes or eUMB Project IDs	These offer the option of creating internal cost centers to segregate the costs of various sub-programs (seed grants, disertation awards, etc.) or to look at the cumulative costs for various subprograms like "Child Welfare"
			SWST plus 2 digits 1-10	tracking TBD student accounts		
			SW plus 4 dgit code	The 4 dgit code corresponds to the UMBF SSW accts; to track expenditures and facilitate the disbursement process		
			2 "SW" codes for location	To track costs (facility, renovations, etc.) on the Shady Grove campus vs Baltimore		