Questions & Answers from Town Hall #3
Held On June 4, 2019

The questions below were submitted by participants in the overflow rooms of the Quantum Financials Town Hall held in the School of Pharmacy on 6/4/19, and were therefore not included on the recorded video.

Q: Will there be more or added Expense and Revenue Accounts (Quantum Objects)?
A: The list of Objects in Quantum will be very similar to what you have known as Account in eUMB. Some cleanup was done to remove or rename values which were not needed or not being used, and to add others. These efforts will continue post go-live.

Q: Have the financial user roles changed? If so, how are the roles defined?
A: Quantum user roles are still being defined, but will be established similarly to how they were established in eUMB. It should be noted that eUMB roles are not being converted to Quantum roles. Users will need to sign up for the roles they will need in Quantum using an online form that is under development. More information on available roles will be released in the next few months.

Q: How much and what types of history will Quantum capture?
A: Four years of general ledger data will be converted into Quantum. RAVEN will also remain available for view only access to historical data for at least three years post go-live.

Q: What happens to the PCard Verification Reviewer role?
A: The Verification Reviewer role will not be needed when we start using Quantum for PCard reallocation. The Verification Reviewer’s responsibility was to verify that all transaction logs were received for review and both the cardholder and authorized reviewer had signed and dated all logs. Once all PCard transactions, related documentation, authorized reviews, as well as reallocation of charges, are captured in Quantum, central offices will be able to identify any transactions that have not been reallocated and approved. It will not be necessary to have another person involved to verify the same. Note that the Verification Reviewer role is still necessary until Quantum go-live.

Q: Will users be notified through Quantum that requisitions are approved, working fund checks are ready, etc.?
A: Users will be able to monitor the status of their requisitions and check requests within Quantum. For requisitions, users will receive a Quantum bell notification when approved. For working fund checks, users will also be able to track the progress of the approval within Quantum, but will still receive a separate email from Financial Services – Disbursements when the checks are ready to be picked up.
Q: How will temporary requisitions clear? Will we need to clear them manually? Will the charge clear them when it posts to actuals?

A: The temporary requisition functionality was created to respond to requests from departments that need a way to account for future obligations (e.g., authorized travel for which expenses have not yet been incurred). A temporary requisition will never result in the creation of a purchase order or post as an actual charge. If a department chooses to use the temporary requisition to record a future obligation, it will need to be manually canceled.

Q: Will the payroll details be viewable to everyone as they show on the detail reports? Is there any way to protect this data?

A: Payroll details will not be viewable to everyone. There will be some restricted data access roles for payroll and users will need to have the appropriate role to access such details.