

Quantum Financials

A leap forward. Transforming systems. Empowering people!

Ground Floor Conference Room Saratoga Garage/Office Complex July 25, 2017



AGENDA

- Welcome and Intros
- Project Update & Status
 - Project Naming Contest
 - Project Guiding Principals
 - Project Critical Success Factor
 - Project Team Training
 - BioPark Space Update
 - Project Timeline
- Oracle Unified Methodology (OUM)
- Next Steps



Project Name

ADMINISTRATION AND FINANCE

The Voters Have Spoken

We have a winner for our naming contest. UMB's new financial system will be called Quantum Financials. The name was submitted by Chiradeep Mukherjee, enterprisewide application specialist in Administration and Finance. The contest team added a tagline: "Quantum Financials | A leap forward. Transforming systems. Empowering people!"

Learn more.





Project Guiding Principles

We will...

- 1. Challenge institutional process norms with an eye towards efficiency.
- Seek to adopt configurable solutions and minimize application extensions
- 3. Leverage delivered security and workflow models
- 4. Enhance the University's ability for data driven decisions
- 5. Seek and engage the user community throughout the implementation



Critical Success Factors

A limited number (3-5-7) of key conditions that have a tremendous impact on how effectively the project team meets the objectives of the project. CSFs are NOT meant to be a list of all system requirements.

What are the benefits of CSFs?

- Provides 'insight' into which tasks are truly important,
- Provides 'points of reference' from which to direct the success of the project
- Provides a framework for team leaders, subject matter experts and others to focus their efforts in achieving project objectives

Having clear CSFs helps clarify what needs to be worked on first or needs special attention, allowing people to work together to achieve the project's main objectives



Project Team Training

- Access is available for all team members to Oracle Unlimited Cloud Learning Subscription.
- Follow online learning paths for functional areas.
- Everyone should be focused on training now



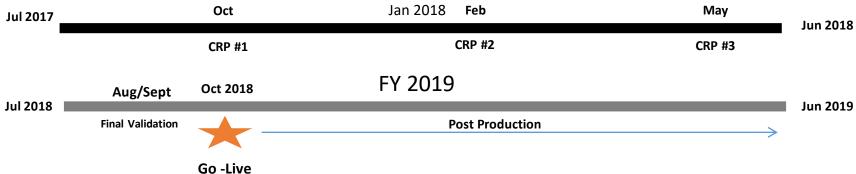
Project Team Space





Timeline







Questions