A leap forward. Transforming systems.
Empowering People!

Subject Matter Expert (SME)
Preparation for CRP 2.5

August 22, 2018
Agenda

- CRP 2.5 Overview
- Goals and Objectives
- SME Engagement
- Breakout
- qTest Software
- Tentative Session Plan
- Next Steps
- Questions
CRP 2.5 Overview

- Conference Room Pilot (CRP)
- Oracle terminology for implementation testing events
- Completed CRP 1 - Oct 2017; CRP 2 - Apr 2018
- CRP 2.5 was added to test new functionality with version upgrade that occurred during CRP 2
- There will be at least one more testing cycle (CRP 3) before User Acceptance Testing (UAT)
CRP 2.5 Overview

- Subject Matter Experts working with Team Leads and Consultants – hands on involvement
- Potential for new business processes
- Includes more UMB data than previous CRPs
- Testing more processes
- Sample test scripts
- qTest to record testing results
CRP 2.5 Overview

Included in CRP 2.5

- Procurement
- Grants
- Finance
  - Capital Projects
  - Fixed Assets
CRP 2.5 Overview

- Does not include planning and budgeting system functionality (Quantum Planning and Budgeting)
- Does not include reporting and analytics functionality (Quantum Analytics)
- Still a work in process
CRP 2.5 Goals and Objectives

- To test UMB configurations to date with data converted from eUMB
- To discover which decisions and processes will work and those that need to be reevaluated
- To identify defects so the team can determine how to fix them
- To advance the project toward CRP 3
SME Engagement

- Subject Matter Experts will be involved in hands on testing
- Both Central Office and Departmental functions will be tested
- Using test scripts
- The team wants your perspective
- Think about how you do those processes now and what will be different
- Share your thoughts and ask questions
Team Lead Breakouts
<table>
<thead>
<tr>
<th>Department</th>
<th>Team Members</th>
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<tbody>
<tr>
<td>Procurement</td>
<td>Carolyn Craighead, Wes Gordon, Stephanie Watson, Stacy Holton, Sakti Nandi, Lindsay Nichols</td>
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<tr>
<td>Grants</td>
<td>Kathleen Furey, Lilly (Yu) Liu, Krissy Long, Mila O'Callaghan, Krista Salsberg, Laura Scarantino</td>
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<td>Cheryl Williams-Smith</td>
<td>Shernett Wynter, Kate Autry, Emily Goldman, Carey Martin, Steve Pease</td>
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<td>Andrew Rice</td>
<td>Lakeisha Wilson, Liyi Wu</td>
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<td>Finance</td>
<td>Gina Baker, Monica Honza, Cyndi Lyons, Jordan Nixon, Bryan Mack, Sheri Myers</td>
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<td>Lynell Pendleton</td>
<td>Kenyatta Woolridge, Wendy Cohan, Shauna Guest, Karis Haslam, Karen Hornick</td>
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<td>Francis Iyoriobhe</td>
<td>Bruce Manas, Sanjay Uchil, Neal Gallico, Suzanne Cignatta, Alice Maxwell</td>
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<td>Andrea Coles</td>
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<td>Planning &amp;</td>
<td>Jim Airey, Nancy Bowers, Kevin Donegan, Maurie Gray, Angela Hall, Tracy Ngo</td>
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<td>Budgeting</td>
<td>Andreas Ortmeyer, Jim Reynolds, Tina Ruskey</td>
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<tr>
<td>Reporting</td>
<td>Bill Gardiner, Brandon Goldschmitt, Shin Liang</td>
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qTest Software

- Test management tool
- Works with JIRA – issue tracking software
- Will be used with Quantum test scripts
- Executing qTest test runs
- Sign up for an Intro session – 8/27 – 8/29
Tentative Session Plan

9/10 – 9/14
• Procurement – both end user and SSAS tasks
• Finance – end user tasks
• Grants – SPAC tasks
• Capital Projects

9/17 – 9/21
• Finance – central office tasks
• Grants – SPAC tasks
Next Steps

- More detailed CRP 2.5 schedule
- Work remaining after CRP 2.5
- Team leads will keep SMEs engaged