



UMB  
QUANTUM  
FINANCIALS

*A leap forward. Transforming systems.  
Empowering People!*

***Subject Matter Expert (SME)  
Preparation for CRP 2.5***

August 22, 2018

# *Agenda*

- CRP 2.5 Overview
- Goals and Objectives
- SME Engagement
- Breakout
- qTest Software
- Tentative Session Plan
- Next Steps
- Questions

# ***CRP 2.5 Overview***

- Conference Room Pilot (CRP)
- Oracle terminology for implementation testing events
- Completed CRP 1 - Oct 2017; CRP 2 - Apr 2018
- CRP 2.5 was added to test new functionality with version upgrade that occurred during CRP 2
- There will be at least one more testing cycle (CRP 3) before User Acceptance Testing (UAT)

# *CRP 2.5 Overview*

- Subject Matter Experts working with Team Leads and Consultants
  - hands on involvement
- Potential for new business processes
- Includes more UMB data than previous CRPs
- Testing more processes
- Sample test scripts
- qTest to record testing results

# *CRP 2.5 Overview*

## Included in CRP 2.5

- Procurement
- Grants
- Finance
  - Capital Projects
  - Fixed Assets

# ***CRP 2.5 Overview***

- Does not include planning and budgeting system functionality (Quantum Planning and Budgeting)
- Does not include reporting and analytics functionality (Quantum Analytics)
- Still a work in process

# ***CRP 2.5 Goals and Objectives***

- To test UMB configurations to date with data converted from eUMB
- To discover which decisions and processes will work and those that need to be reevaluated
- To identify defects so the team can determine how to fix them
- To advance the project toward CRP 3

# ***SME Engagement***

- Subject Matter Experts will be involved in hands on testing
- Both Central Office and Departmental functions will be tested
- Using test scripts
- The team wants your perspective
- Think about how you do those processes now and what will be different
- Share your thoughts and ask questions

# ***Team Lead Breakouts***

<b>Procurement</b>	Carolyn Craighead	Wes Gordon	Stephanie Watson	Stacy Holton	Sakti Nandi	Lindsay Nichols
<b>Grants</b>	Kathleen Furey	Lilly (Yu) Liu	Krissy Long	Mila O'Callaghan	Krista Salsberg	Laura Scarantino
	Cheryl Williams-Smith	Shernett Wynter	Kate Autry	Emily Goldman	Carey Martin	Steve Pease
	Andrew Rice	Lakeisha Wilson	Liyi Wu			
<b>Finance</b>	Gina Baker	Monica Honza	Cyndi Lyons	Jordan Nixon	Bryan Mack	Sheri Myers
	Lynell Pendleton	Kenyatta Woolridge	Wendy Cohan	Shauna Guest	Karis Haslam	Karen Hornick
	Francis Iyoriobhe	Bruce Manas	Sanjay Uchil	Neal Gallico	Suzanne Cignatta	Alice Maxwell
	Andrea Coles					
<b>Planning &amp; Budgeting</b>	Jim Airey	Nancy Bowers	Kevin Donegan	Maurie Gray	Angela Hall	Tracy Ngo
	Andreas Ortmeyer	Jim Reynolds	Tina Ruskey			
<b>Reporting</b>	Bill Gardiner	Brandon Goldschmitt	Shin Liang			

# *qTest Software*

- Test management tool 
- Works with JIRA – issue tracking software
- Will be used with Quantum test scripts
- Executing qTest test runs 
- Sign up for an Intro session – 8/27 – 8/29

# ***Tentative Session Plan***

9/10 – 9/14

- Procurement – both end user and SSAS tasks
- Finance – end user tasks
- Grants –SPAC tasks
- Capital Projects

9/17 – 9/21

- Finance – central office tasks
- Grants – SPAC tasks

# *Next Steps*

- More detailed CRP 2.5 schedule
- Work remaining after CRP 2.5
- Team leads will keep SMEs engaged

# *Questions*

