

eUMB Financials

Quick Reference Guide to Required Training

	Requisitioner	Dept. Requisition Approver	Receiver	Dept. JE Initiator	Dept. Grant Viewer	Pro Card Viewer	Pro Card Reallocator	All RAVEN Financials Roles*	Requester
Introduction to eUMB Financials with Chart of Accounts	X	X	X	X	X	X	X	X	No training required. Requester role does not need to access eUMB Financials.
Pro Card Reallocation						X	X		
Receiving Goods and Services			X						
Working with Journal Entries				X					
Working with Requisitions	X	X							
eUMB Roles in RAVEN Financials Inquiry								X	

* Training is not required but is strongly recommended for access to RAVEN Financials Inquiry pages (including SPC Inquiry and PCard Inquiry).