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Changes in HRMS to Correspond with Quantum Financials

Friday, October 4th, 2019

9am – 11am

SON- Room 130

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Agenda

- HRMS changes due to Quantum Financials implementation
  - Susan McKechnie & Candace Chow
- FS-Payroll updates
  - Candace Chow
- SPAC- Costing & Compliance updates
  - Beryl Gwan
- Quantum Analytics Demo
  - Lynn McGinley

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Quantum Financials

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Quantum Financials

- New financial accounting system has replaced eUMB Financials
- Went Live on October 2nd, 2019
- Website: https://www.umaryland.edu/quantum/

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Quantum Financials

- Chart of Accounts and Account Combo structure here:
  - https://www.umaryland.edu/quantum/chart-of-accounts/
- General Training and support:
  - https://www.umaryland.edu/quantum/training-and-support/
- COA Training:
  - https://www.umaryland.edu/quantum/chart-of-accounts/education-session-information/

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Quantum Financials Quick Overview

- Coding either to a General Ledger Account Combination (GLAC) or to a Project
- GLAC format is:

Object-Source-Org-Activity-Purpose-Function-Unit-Future-Interfund (OSOAPFUFI)

- Project format is:

Project-Org-Expenditure Type- Task- Award-Funding (POETAF)

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Quantum Financials

For GLACs-

- Objects and Orgs (that were Accounts and Depts) have not changed but there are additions and deletions;
- Sources are a combination of Fund and PCBU with some expansion and new values;
- Functions are Programs with expansion and new values;
- Depts/Schools/Divisions were given both Purpose and Activity to create values to meet reporting needs

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Quantum Financials

For Projects (POETAF)-

- Converted projects retained the same Project ID from eUMB- new project IDs will be different
- Orgs represent the Transaction Dept we used in eUMB- not the project owning dept
- Expenditure Type use the same values as Object (old Account)
- Task- always 1
- Award is the contract number
- Funding indicates whether it is External (from the sponsor) or Internal for cost sharing- either Committed Cost Sharing (CCS) or Over the Cap for salaries (OTC)

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What HRMS users will see

- We did not have the resources and timeframe to redo the entire HRMS system so we had to retro fit the new Quantum elements into the existing HRMS fields

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What HRMS users will see

- For the GLACs, the SOAPF may be displayed in one field and the object is displayed in another field:

Object-Source-Org-Activity-Purpose-Function-~~Unit-Future-Interfund~~

- For Projects, the Project-Funding may be displayed in one field and the Expenditure Type is displayed as the object:

Project-~~Org-~~Expenditure Type- ~~Task- Award~~-Funding

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New HR Combo Codes

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Combo Codes

- New HR Combo Codes will be generated for Quantum GLACs and Projects starting with 5xxxxxxxxx
- Data in the current HRMS system will be converted from Old HR Combo Codes to New HR Combo Codes
- A new query has been created to look up old to new combo codes
  - Name: UMB_QTM_COMBO_CODE_MAP
  - All eUMB HRMS users have access to the query

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Combo Codes

- UMB_QTM_COMBO_CODE_MAP

UMB_QTM_COMBO_CODE_MAP - acct/proj to New combo map

Old Combo Like (% for ALL): %

ProjectID like (% for ALL): %

Org Like (% for ALL): 104%

View Results

Download results in : Excel SpreadSheet CSV Text File XML File (3993 kb)

View All

First 1-100 of 6886 Last

	Old eUMB Combo Code	New QTM Combo Code	Old eUMB Project ID	New QTM ProjectID	Old eUMB Chartstring	New QTM Chartstring	Old eUMB Org	New QTM Org	Old Descr	New Descr
1	0000001479	5000008853	00521614	00521614	182-10205000-151-00521614-00184	00521614-EXT	10205000	10418030	Roles of DNA Ligase I in Mamma	Roles of DNA Ligase I in Mamma
2	0000001984	5000000709	00435063	00435063	183-10302000-151-00435063-00192	00435063-EXT	10302000	10419060	DEV OF INTROPIC ANTIBODY	DEV OF INTROPIC ANTIBODY
3	0000002363	5000007721	00110301		116-10401010-101-00110301-00115	105-10401010-000000-00000000-110	10401010	10401010	MEDICINE-DEPT. OF ANESTHESIOLO	General Appropriation

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Combo Codes

- Historical data conversion will be done for FY2016 and later
  - All old HR Combo Codes (0000XXXXXX) will be changed to new HR Combo Codes (5XXXXXXXXX)
- Payroll information for FY2015 and prior years can be found in Raven SPC
  - Raven will still be available for 3 years after Quantum goes live
  - Do not run PCD or queries after conversion as they may return incorrect information

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Action Item

- With all the changes that were made there is probably something that did not get fully tested
- You know your data best
- *If you see something, say something!*

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EFPs

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Current Year EFPs

- Every existing effective date will be copied and a new Effective Seq will be created with converted HR Combo Codes
- EFP rows will get consolidated if 2 Old HR Combo Codes were mapped to a single New HR Combo Code
  - distribution % added together
- Can still view previous Eff Seq to see the old EFP

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Current Year EFPs

- Pending EFPs will also be converted
  - Treated like any other EFPs except they are still in pending status in Workflow
  - Example: User may have created an EFP with Old HR Combo Code 0000032000- 100% and left in pending status. On Monday, 10/7/19, the pending EFP will have a new HR Combo Code 5000023223- 100% assuming that is how they get mapped

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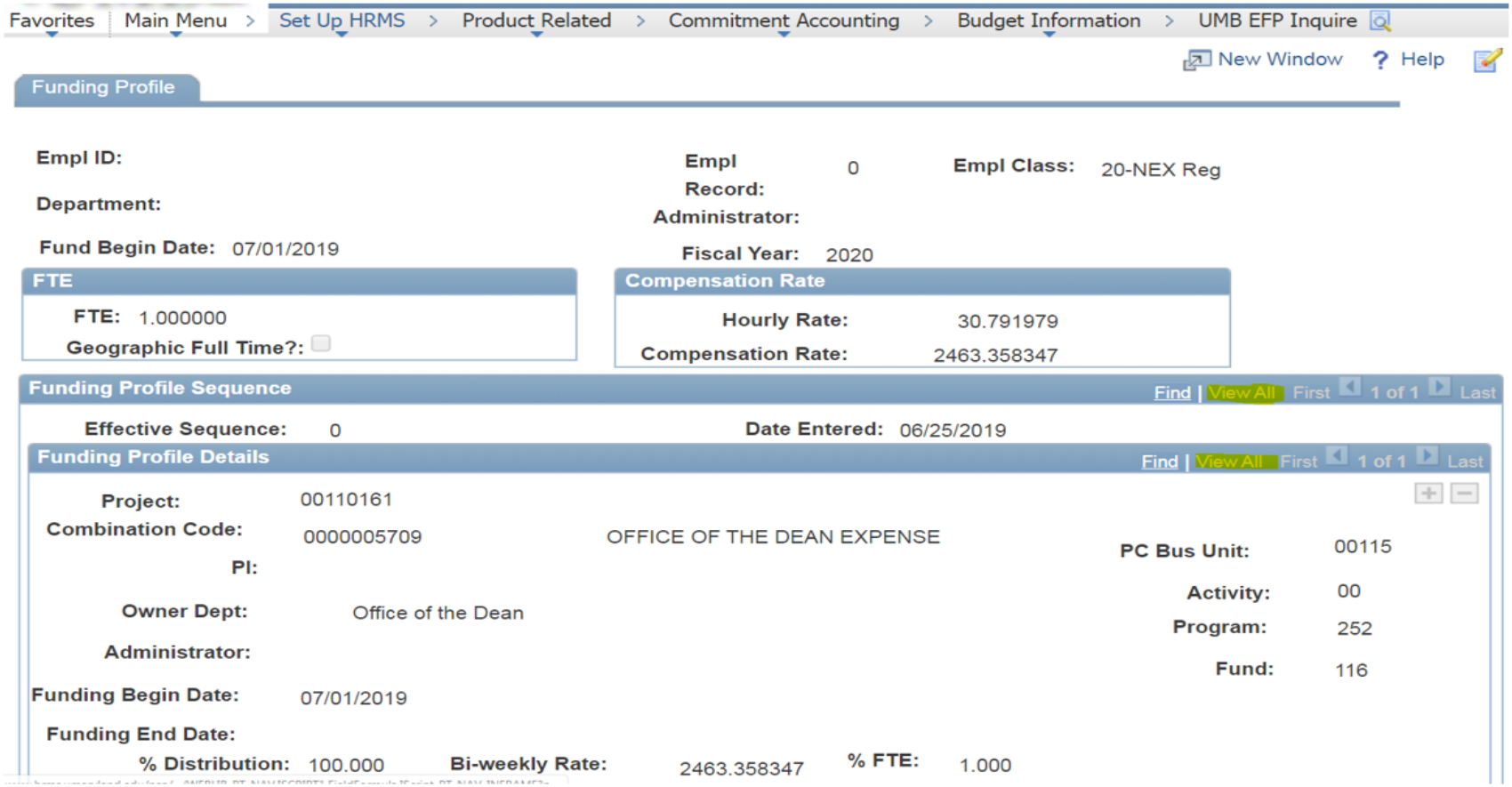
EFP Inquiry Page (As of today- Old)



Display FTE and Compensation Rate as of EFP effective date

Click 'View All' to see the entire EFP details

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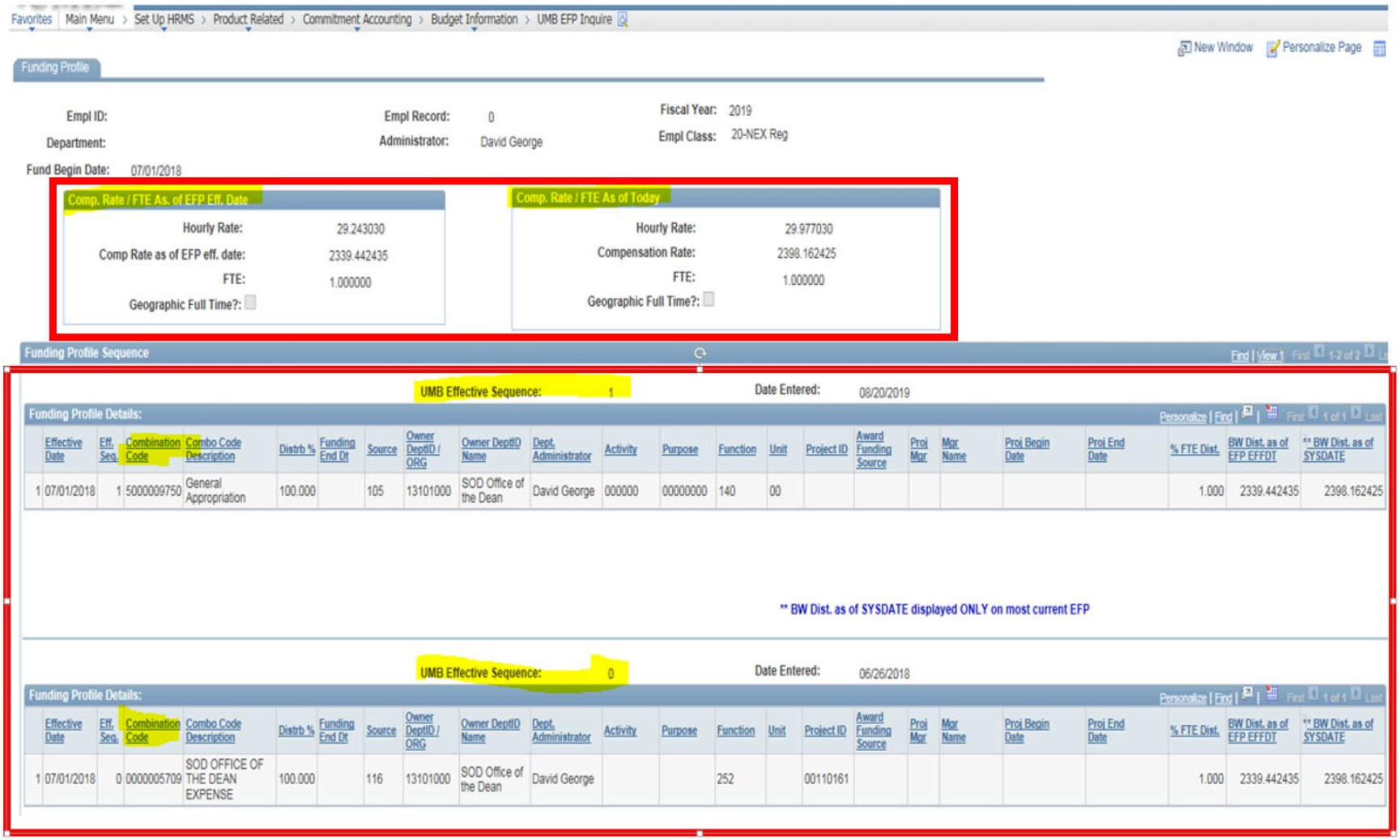
EFP Inquiry Page (10/7/19 and after)



Favorites | Main Menu > Set Up HRMS > Product Related > Commitment Accounting > Budget Information > UMB EFP Inquire

New Window | Personalize Page

Funding Profile

Empl ID:
Department:
Fund Begin Date: 07/01/2018

Empl Record: 0
Administrator: David George

Fiscal Year: 2019
Empl Class: 20-NEX Reg

Comp. Rate / FTE As. of EFP Eff. Date

Hourly Rate:	29.243030
Comp Rate as of EFP eff. date:	2339.442435
FTE:	1.000000
Geographic Full Time?:	

Comp. Rate / FTE As of Today

Hourly Rate:	29.977030
Compensation Rate:	2398.162425
FTE:	1.000000
Geographic Full Time?:	

Funding Profile Sequence

Find | View 1 First 1-2 of 2 Last

UMB Effective Sequence: 1 Date Entered: 08/20/2019

Funding Profile Details:

Personalize | Find | First 1 of 1 Last

	Effective Date	Eff. Seq.	Combination Code	Combo Code Description	Distrb %	Funding End Dt	Source	Owner DeptID / ORG	Owner DeptID Name	Dept. Administrator	Activity	Purpose	Function	Unit	Project ID	Award Funding Source	Proj Mgr	Mgr Name	Proj Begin Date	Proj End Date	% FTE Dist.	BW Dist. as of EFP EFFDT	** BW Dist. as of SYSDATE
1	07/01/2018	1	5000009750	General Appropriation	100.000		105	13101000	SOD Office of the Dean	David George	000000	00000000	140	00							1.000	2339.442435	2398.162425

** BW Dist. as of SYSDATE displayed ONLY on most current EFP

UMB Effective Sequence: 0 Date Entered: 06/26/2018

Funding Profile Details:

Personalize | Find | First 1 of 1 Last

	Effective Date	Eff. Seq.	Combination Code	Combo Code Description	Distrb %	Funding End Dt	Source	Owner DeptID / ORG	Owner DeptID Name	Dept. Administrator	Activity	Purpose	Function	Unit	Project ID	Award Funding Source	Proj Mgr	Mgr Name	Proj Begin Date	Proj End Date	% FTE Dist.	BW Dist. as of EFP EFFDT	** BW Dist. as of SYSDATE
1	07/01/2018	0	0000005709	SOD OFFICE OF THE DEAN EXPENSE	100.000		116	13101000	SOD Office of the Dean	David George			252		00110161						1.000	2339.442435	2398.162425

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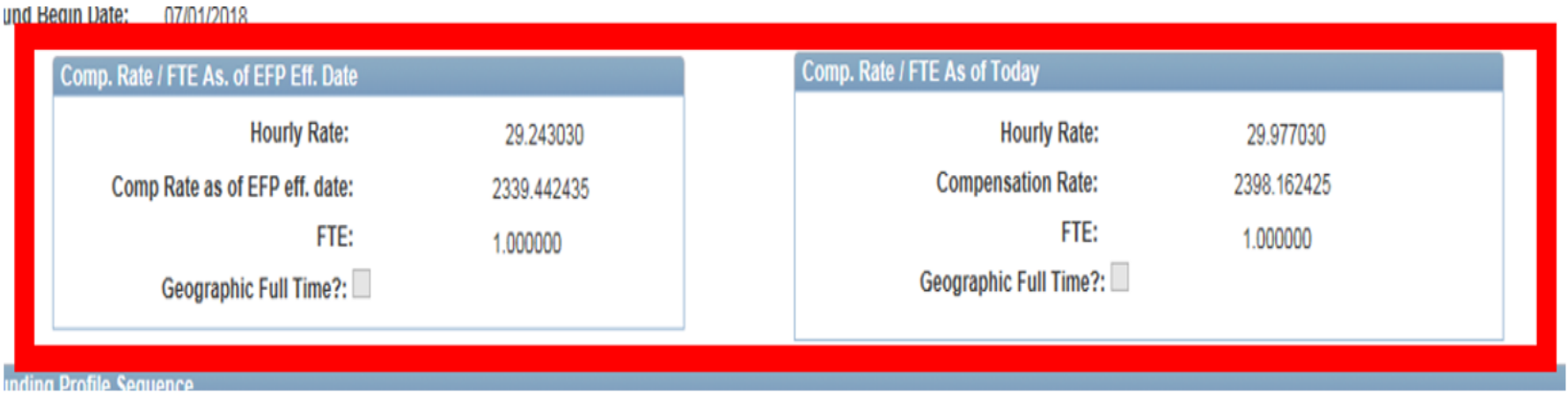
EFP Inquiry Page (10/7 and after)



The EFP Inquiry page is enhanced to include the salary information as of EFP effective date and as of today (only on current EFP).

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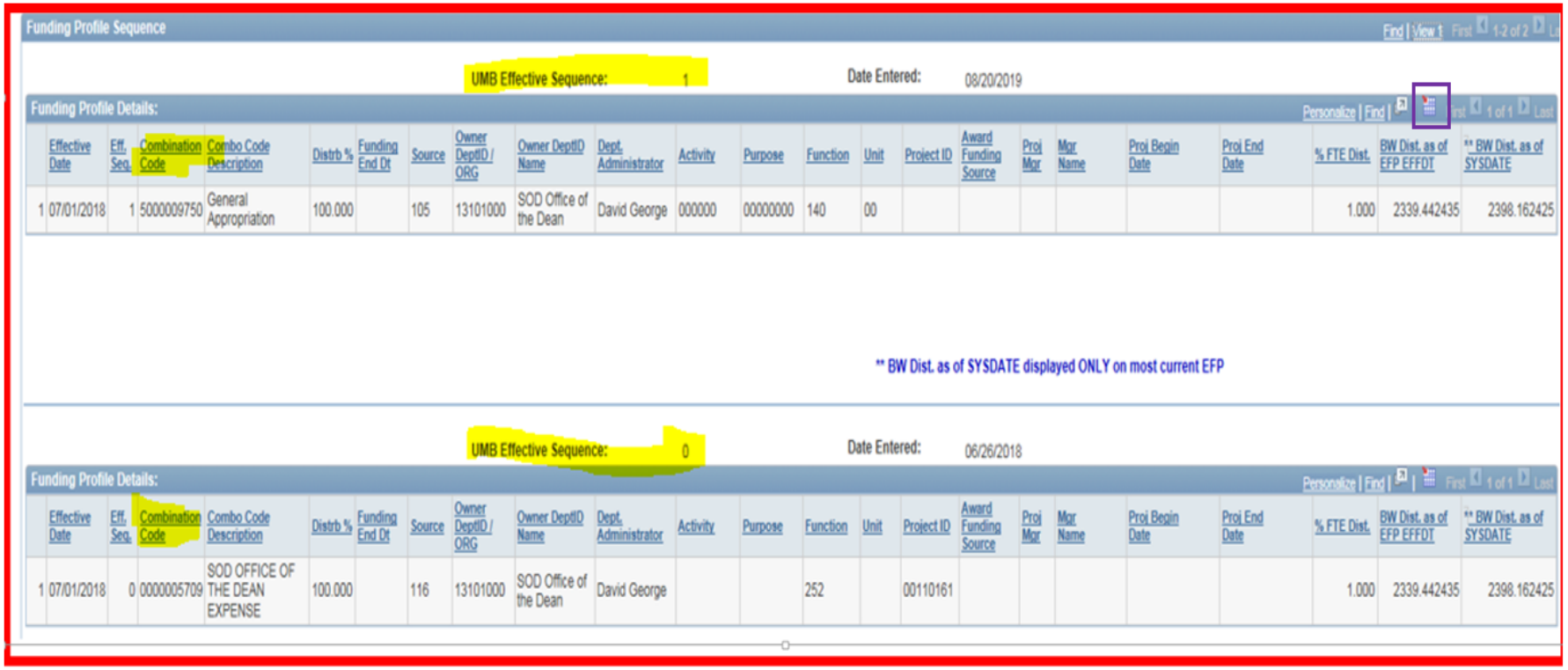
EFP Inquiry Page (10/7 and after)



Funding Profile Sequence

Find | View 1 First 1-2 of 2 Last

UMB Effective Sequence: 1 Date Entered: 08/20/2019

Funding Profile Details:

Personalize | Find | First 1 of 1 Last

	Effective Date	Eff. Seq.	Combination Code	Combo Code Description	Distrb %	Funding End Dt	Source	Owner DeptID / ORG	Owner DeptID Name	Dept. Administrator	Activity	Purpose	Function	Unit	Project ID	Award Funding Source	Proj Mgr	Mgr Name	Proj Begin Date	Proj End Date	% FTE Dist.	BW Dist. as of EFP EFFDT	** BW Dist. as of SYSDATE
1	07/01/2018	1	5000009750	General Appropriation	100.000		105	13101000	SOD Office of the Dean	David George	000000	00000000	140	00							1.000	2339.442435	2398.162425

** BW Dist. as of SYSDATE displayed ONLY on most current EFP

UMB Effective Sequence: 0 Date Entered: 06/26/2018

Funding Profile Details:

Personalize | Find | First 1 of 1 Last

	Effective Date	Eff. Seq.	Combination Code	Combo Code Description	Distrb %	Funding End Dt	Source	Owner DeptID / ORG	Owner DeptID Name	Dept. Administrator	Activity	Purpose	Function	Unit	Project ID	Award Funding Source	Proj Mgr	Mgr Name	Proj Begin Date	Proj End Date	% FTE Dist.	BW Dist. as of EFP EFFDT	** BW Dist. as of SYSDATE
1	07/01/2018	0	0000005709	SOD OFFICE OF THE DEAN EXPENSE	100.000		116	13101000	SOD Office of the Dean	David George			252		00110161						1.000	2339.442435	2398.162425

The EFP Inquiry page has been enhanced to a grid layout or summary format. You can also download the information to Excel. Data conversion copied existing EFP (in this example effective Sequence 0) and created a new EFP Effective Sequence 1 with converted Combo Code (5XXXXXXXXX). You may look at the old EFP from previous effective sequence.

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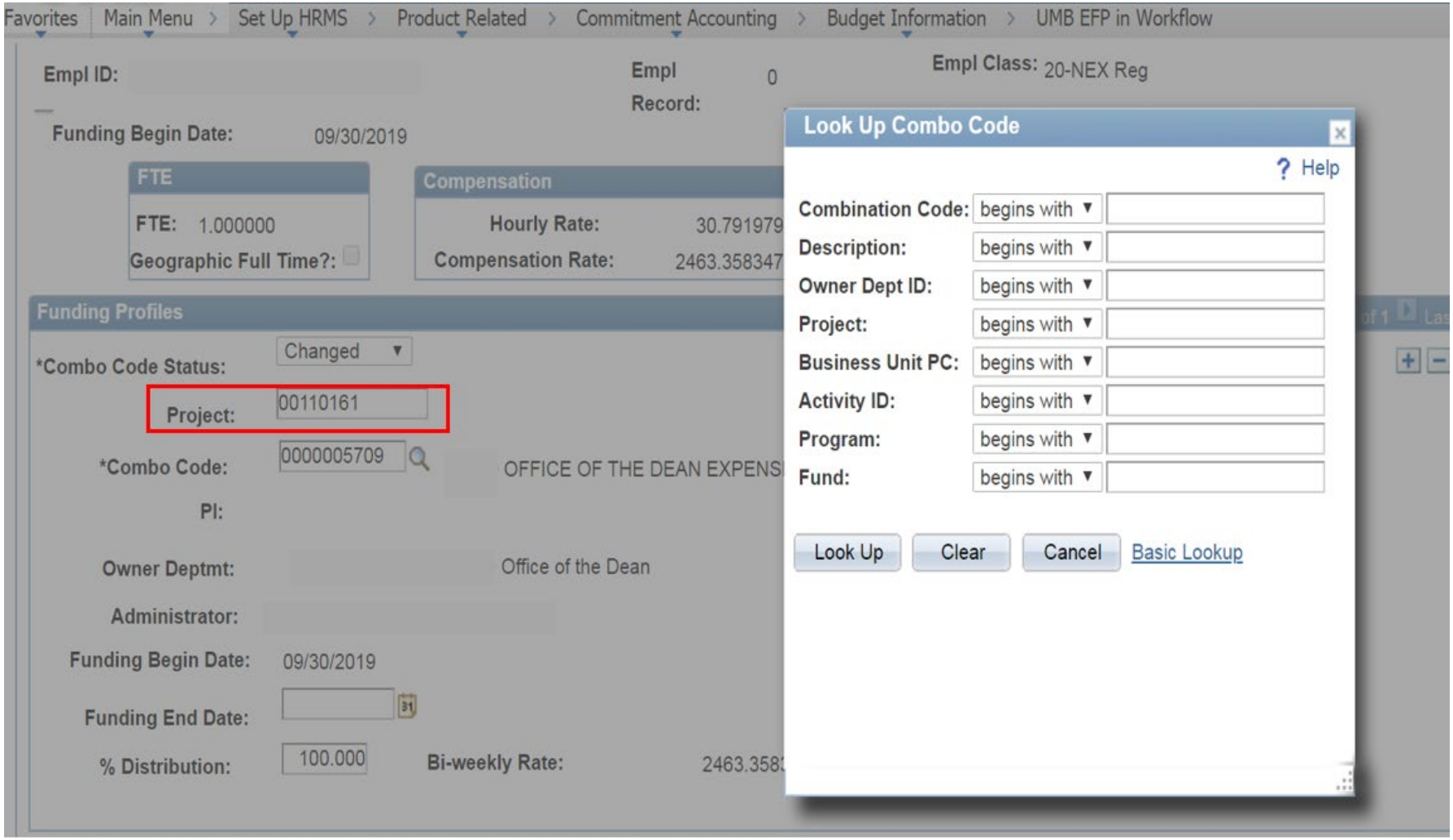
Create EFP Page (As of today-Old)



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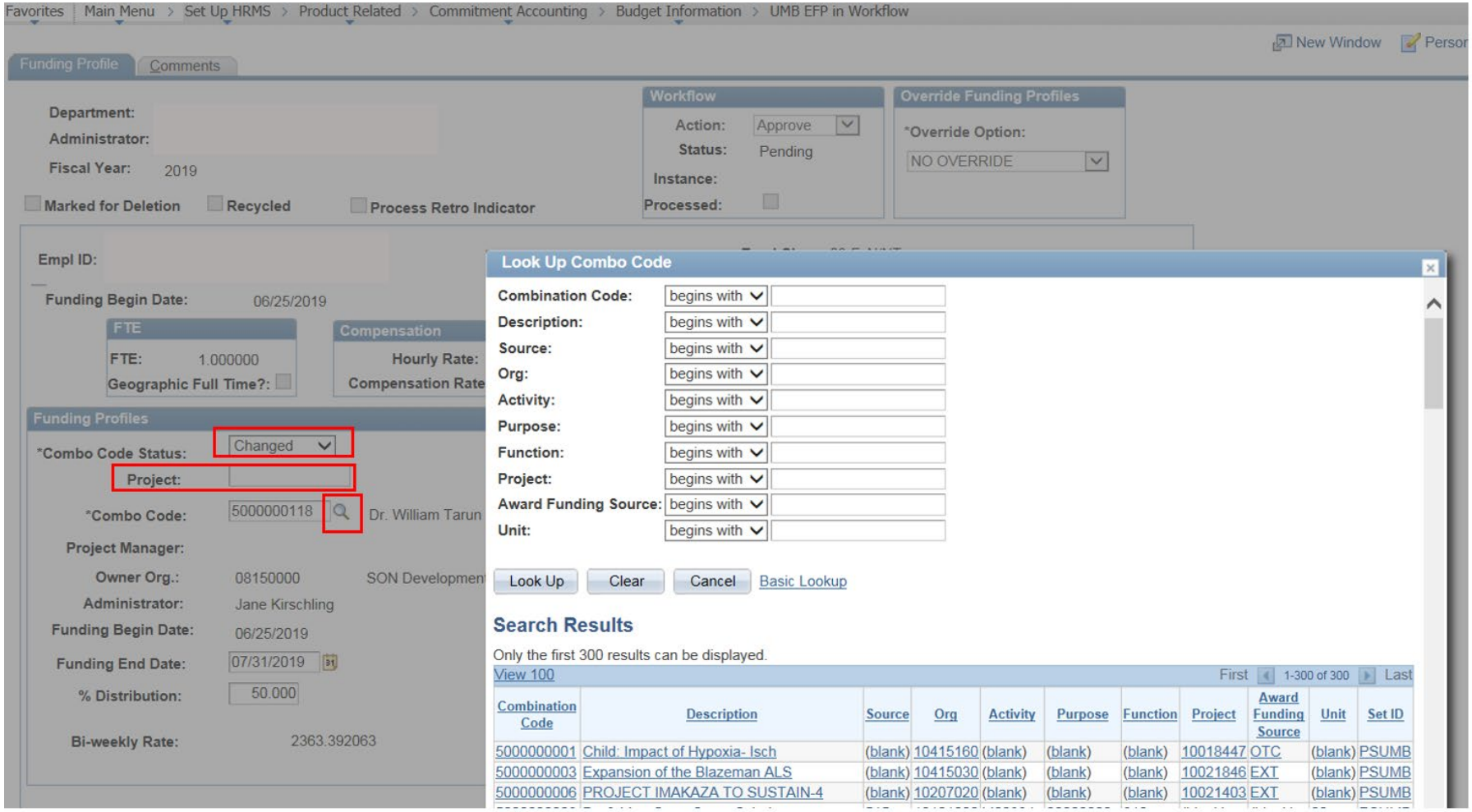
Create EFP Page (10/7 and after)



When creating an EFP, use the look up table to search for the HR Combo Code. You will not be able to search by Project.

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Pages/Reports/Queries Changes

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Pages/Reports/Queries Changes

- Chartfield configuration changed in HR to match Quantum
  - Most labels have been changed to Source, Org, Activity, Purpose, Function (SOAPF)

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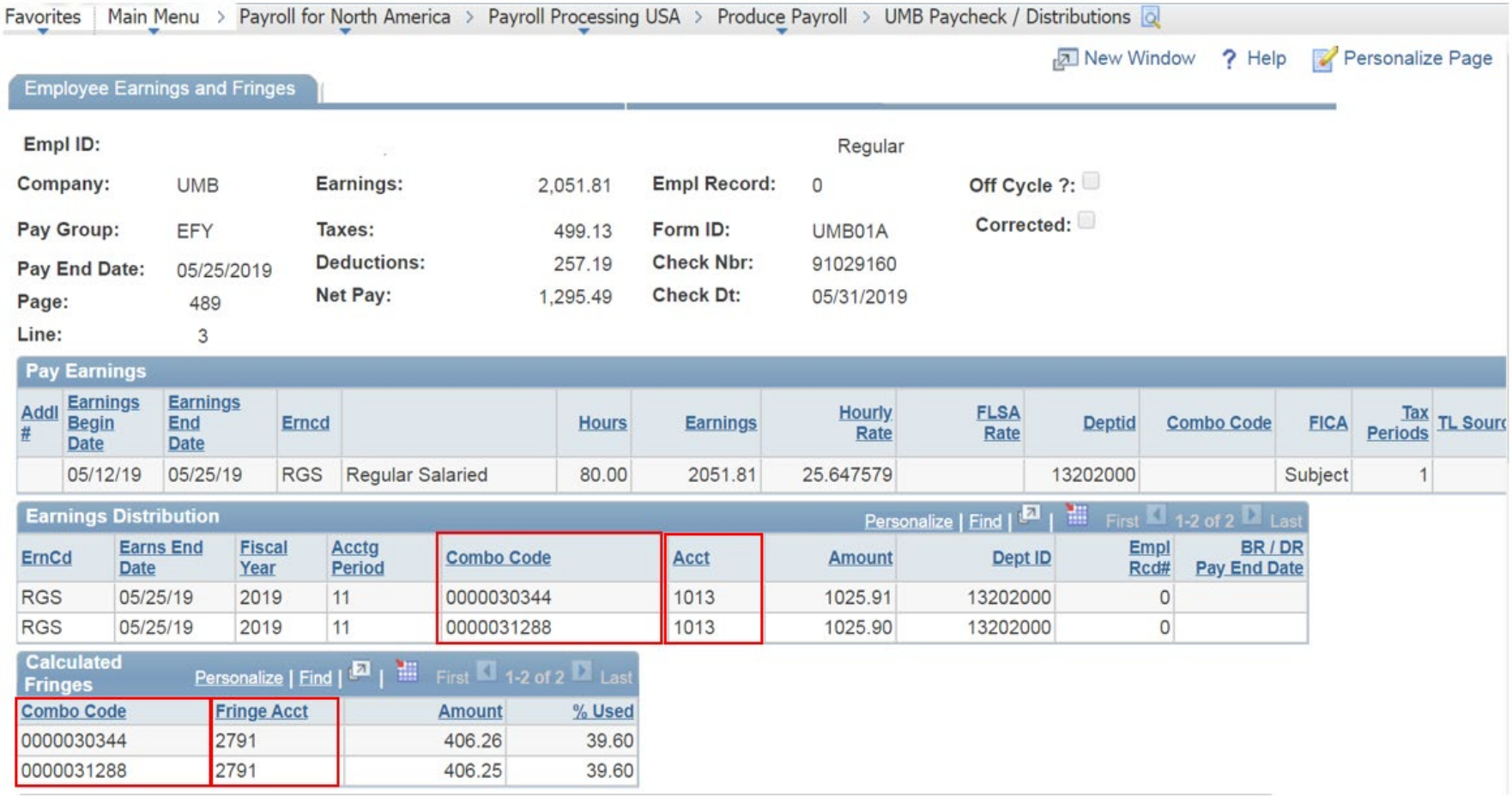
UMB Paycheck/Dists- As of Today (Old)



Favorites | Main Menu > Payroll for North America > Payroll Processing USA > Produce Payroll > UMB Paycheck / Distributions

New Window | Help | Personalize Page

Employee Earnings and Fringes

Empl ID:

Regular

Company:	UMB	Earnings:	2,051.81	Empl Record:	0	Off Cycle ?:	
Pay Group:	EFY	Taxes:	499.13	Form ID:	UMB01A	Corrected:	
Pay End Date:	05/25/2019	Deductions:	257.19	Check Nbr:	91029160		
Page:	489	Net Pay:	1,295.49	Check Dt:	05/31/2019		
Line:	3						

Pay Earnings

Addl #	Earnings Begin Date	Earnings End Date	Ernc d		Hours	Earnings	Hourly Rate	FLSA Rate	Deptid	Combo Code	FICA	Tax Periods	TL Sourc
	05/12/19	05/25/19	RGS	Regular Salaried	80.00	2051.81	25.647579		13202000		Subject	1	

Earnings Distribution — Personalize | Find | First 1-2 of 2 Last

ErnCd	Earns End Date	Fiscal Year	Acctg Period	Combo Code	Acct	Amount	Dept ID	Empl Rcd#	BR / DR Pay End Date
RGS	05/25/19	2019	11	0000030344	1013	1025.91	13202000	0	
RGS	05/25/19	2019	11	0000031288	1013	1025.90	13202000	0	

Calculated Fringes — Personalize | Find | First 1-2 of 2 Last

Combo Code	Fringe Acct	Amount	% Used
0000030344	2791	406.26	39.60
0000031288	2791	406.25	39.60

Display only Combo Code and Acct

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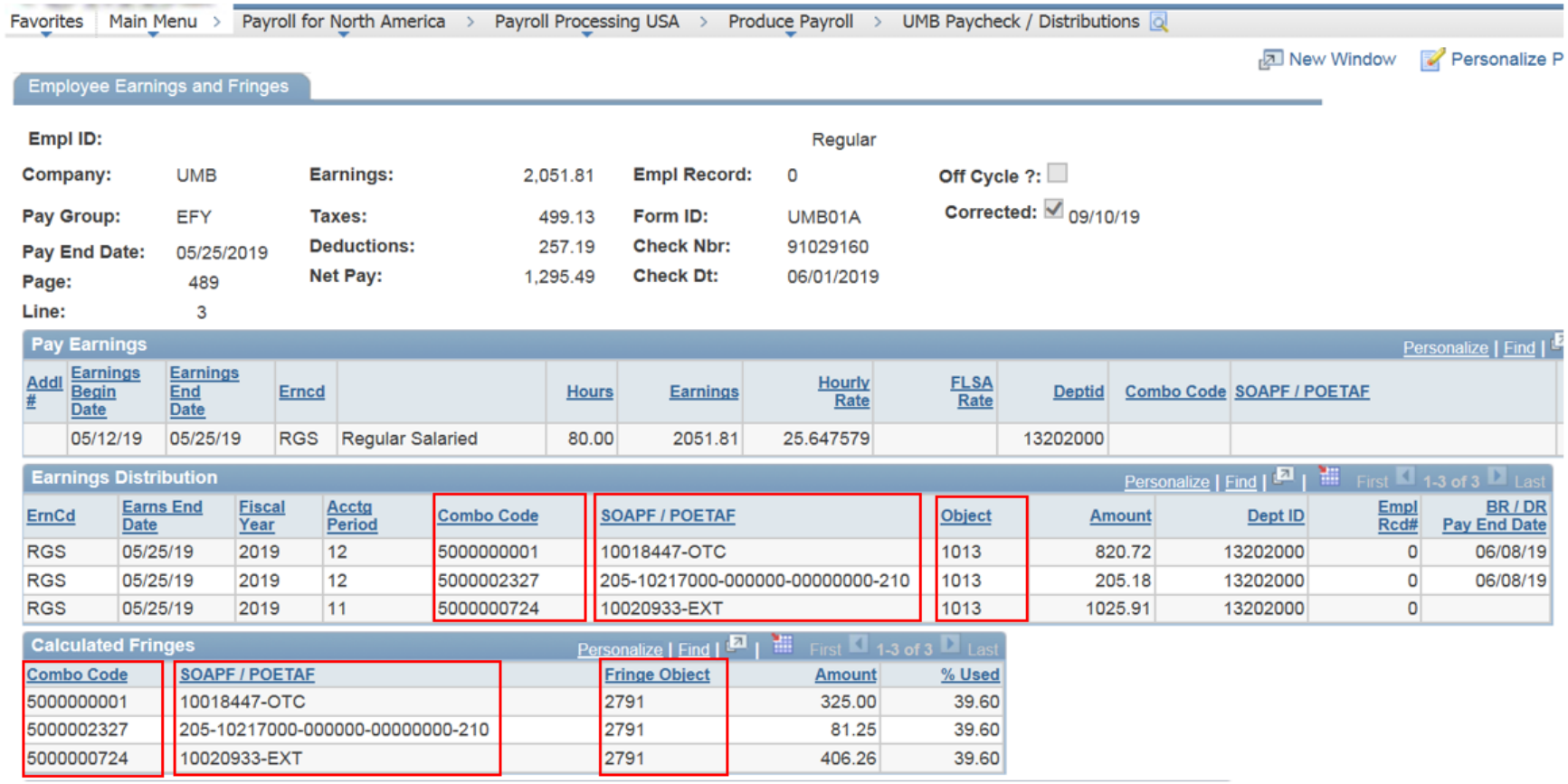
UMB Paycheck/Dists (10/7/19 and after)



Other than the HR Combo Code, SOAPF/POETAF has been added on the Paycheck/Distributions page.

Account is now defined as Object in Quantum Financials.

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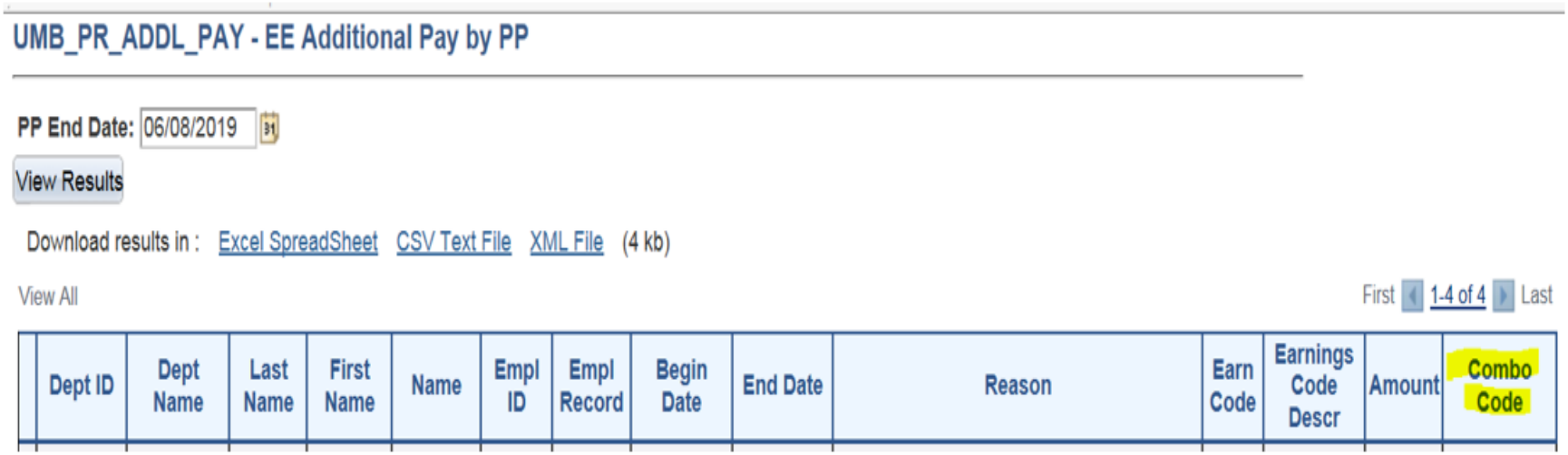
Additional Pays



UMB_PR_ADDL_PAY - EE Additional Pay by PP

PP End Date: 06/08/2019

View Results

Download results in : Excel SpreadSheet CSV Text File XML File (4 kb)

View All

First 1-4 of 4 Last

Dept ID	Dept Name	Last Name	First Name	Name	Empl ID	Empl Record	Begin Date	End Date	Reason	Earn Code	Earnings Code Descr	Amount	Combo Code

All existing old HR Combo Codes (0000XXXXXX) will be changed to new HR Combo Codes (5XXXXXXXXX) after data conversion is completed

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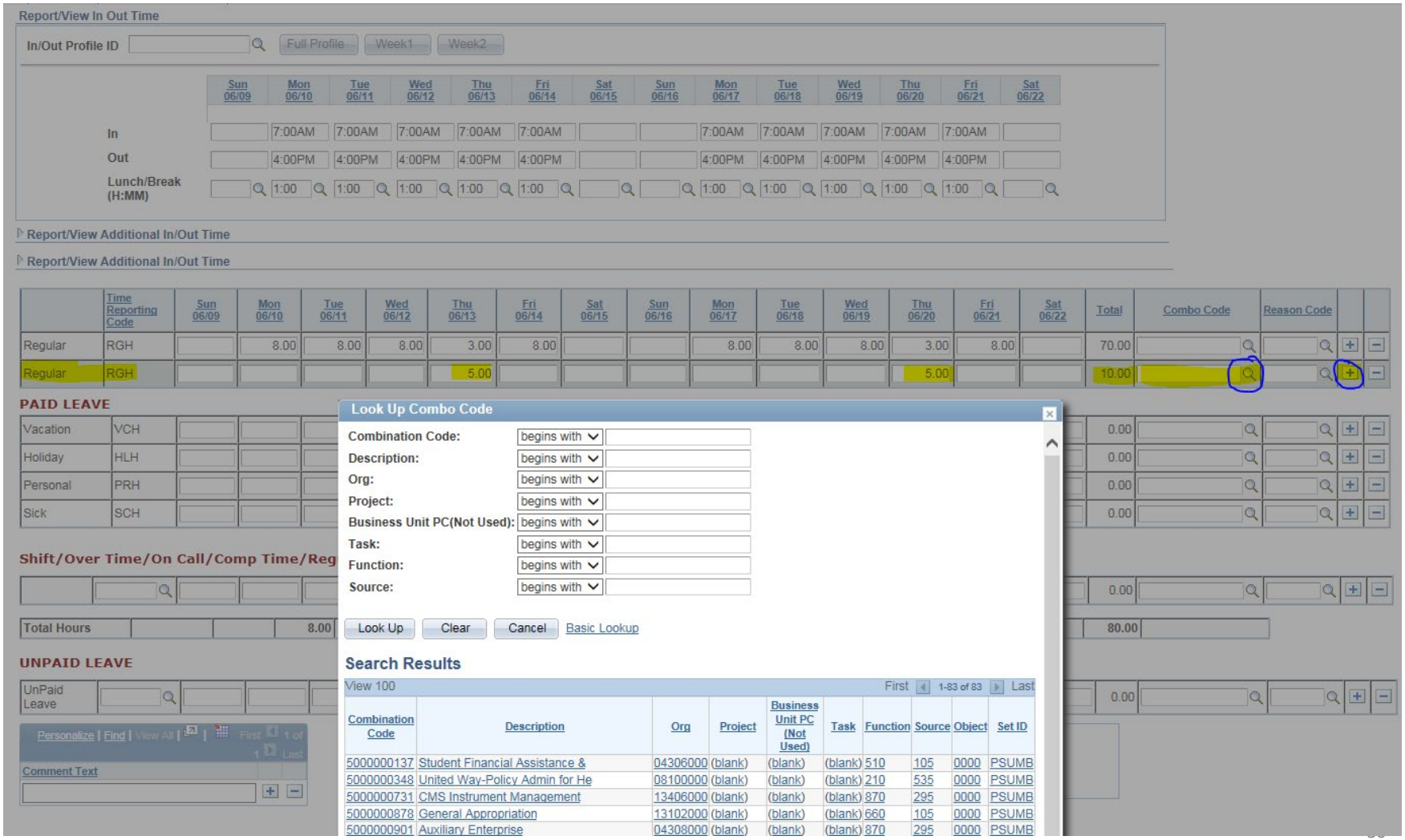
ETS – Combo Code Overrides



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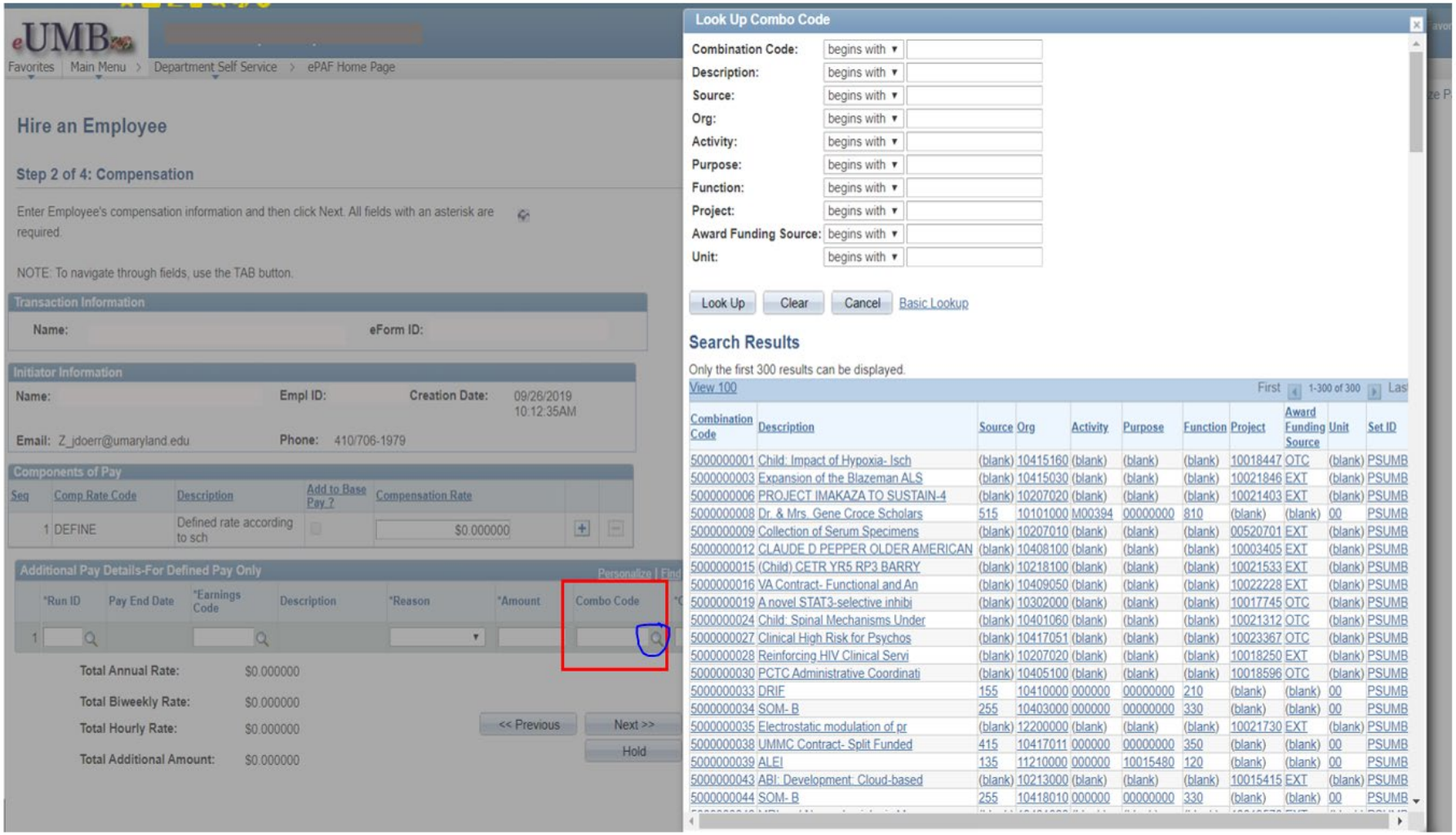
ePAF



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Queries

UMB_CA_ACTUAL_EXP_BY_EMPL_ID - Actual Expense by Employee

Empl ID:

From Pay Period End Date: 06/08/2019

To Pay Period End Date: 06/08/2019

View Results

Download results in : Excel SpreadSheet CSV Text File XML File (2 kb)

View All

First 1-4 of 4 Last

	Empl ID	Empl Record	Empl Name	Employee Dept ID	Pay Period End	Fiscal Year	Accounting Period	Earnings Code	Earnings Amount	Combo Code	Project	Object	Source	Org	Activity	Purpose	Function	Unit	Future	Interfund	PCBU(Not Used)
1		0			06/08/2019	2019	11	RGH	614.27	5000000038		1014	415	10417011	000000	00000000	350	00	00000	000	
2		0			06/08/2019	2019	11	RGH	204.75	5000009004		1014	105	10417011	000000	00000000	110	00	00000	000	
3		0			06/08/2019	2019	12	RGH	819.02	5000000038		1014	415	10417011	000000	00000000	350	00	00000	000	
4		0			06/08/2019	2019	12	RGH	273.00	5000009004		1014	105	10417011	000000	00000000	110	00	00000	000	

UMB_CA queries have been modified to show new Combo Codes (5XXXXXXXXX) and Object, Source, Org, Activity, Purpose, Function, Unit, Future, Interfund (OSOAPFUFI).

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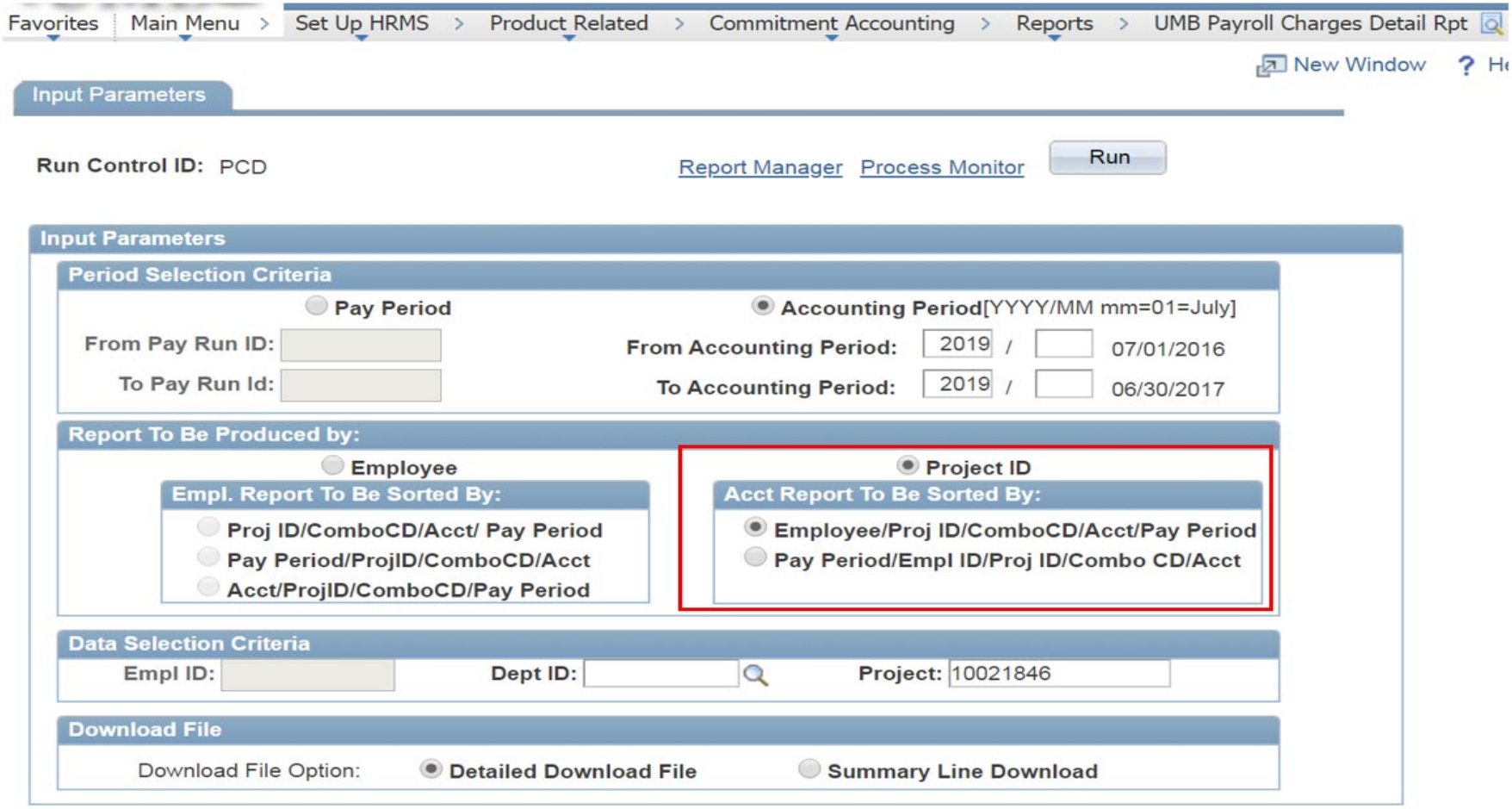
PCD Run Control Page- Sponsored Proj As of Today (Old)



PCD can be run by Project ID. Combo Code is not available as a selection criteria.

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PCD Report- Sponsored Proj As of today (Old)

eUM-USER:
Report ID: UMRPR183

University of Maryland
UMB PAYROLL CHARGES DETAIL REPORT FOR ALL DEPARTMENTS, PROJECT ID = 00110161
For Accounting Periods: 2019-01 TO 2019-12 [Date Range: 01-JUL-2018 TO 30-JUN-2019]

HRPROD:
Page No. 1
Run Date 10/03/2019
Run Time 10:49:12

ProjID: 00110161 [DeptId: 13101000] PCBU: 00115 Account CD: 0000005709 ACTIVITY:00 OWNER DEPT.: 13101000 FUND CODE: 116 PROGRAM: 252

ACCT	PayEndDT	RunID FY-ActPrd	GROSS SALARY	CALCED. Fringe AMT	FICA [2725]	HEALTH [2710]	H.SCHG / [2711] /	OPEB RETIRMT [ACCT] [2712]	UNEMPMT [ACCT]	SRA [ACCT]	R EMPLOYEE D DEPTID [~]
EMPLOYEE:	**[Name:**	**- DeptId:**									
1012	07-07-18	19-01 2019 - 1	95.90	25.02[2790]	0.00	0.00	0.00/	0.00 0.00 [ ]	0.00 [ ]	0.00 [ ]	
	07-21-18	19-02 2019 - 1	191.80	50.05[2790]	0.00	0.00	0.00/	0.00 0.00 [ ]	0.00 [ ]	0.00 [ ]	
	08-04-18	19-03 2019 - 1	137.00	35.76[2790]	0.00	0.00	0.00/	0.00 0.00 [ ]	0.00 [ ]	0.00 [ ]	
	08-04-18	19-03 2019 - 2	54.80	14.30[2790]	0.00	0.00	0.00/	0.00 0.00 [ ]	0.00 [ ]	0.00 [ ]	
	08-18-18	19-04 2019 - 2	191.80	50.05[2790]	0.00	0.00	0.00/	0.00 0.00 [ ]	0.00 [ ]	0.00 [ ]	
	09-01-18	19-05 2019 - 2	178.10	46.48[2790]	0.00	0.00	0.00/	0.00 0.00 [ ]	0.00 [ ]	0.00 [ ]	
	09-01-18	19-05 2019 - 3	13.70	3.57[2790]	0.00	0.00	0.00/	0.00 0.00 [ ]	0.00 [ ]	0.00 [ ]	
	09-15-18	19-06 2019 - 3	191.80	50.04[2790]	0.00	0.00	0.00/	0.00 0.00 [ ]	0.00 [ ]	0.00 [ ]	
	09-29-18	19-07 2019 - 3	191.80	50.05[2790]	0.00	0.00	0.00/	0.00 0.00 [ ]	0.00 [ ]	0.00 [ ]	
	10-13-18	19-08 2019 - 3	13.70	3.57[2790]	0.00	0.00	0.00/	0.00 0.00 [ ]	0.00 [ ]	0.00 [ ]	
	10-13-18	19-08 2019 - 4	178.10	46.48[2790]	0.00	0.00	0.00/	0.00 0.00 [ ]	0.00 [ ]	0.00 [ ]	
	10-27-18	19-09 2019 - 4	191.80	50.05[2790]	0.00	0.00	0.00/	0.00 0.00 [ ]	0.00 [ ]	0.00 [ ]	
	11-10-18	19-10 2019 - 4	54.80	14.30[2790]	0.00	0.00	0.00/	0.00 0.00 [ ]	0.00 [ ]	0.00 [ ]	
	11-10-18	19-10 2019 - 5	137.00	35.75[2790]	0.00	0.00	0.00/	0.00 0.00 [ ]	0.00 [ ]	0.00 [ ]	
	11-24-18	19-11 2019 - 5	191.80	50.05[2790]	0.00	0.00	0.00/	0.00 0.00 [ ]	0.00 [ ]	0.00 [ ]	
	12-08-18	19-12 2019 - 5	82.20	21.45[2790]	0.00	0.00	0.00/	0.00 0.00 [ ]	0.00 [ ]	0.00 [ ]	
	12-08-18	19-12 2019 - 6	109.60	28.60[2790]	0.00	0.00	0.00/	0.00 0.00 [ ]	0.00 [ ]	0.00 [ ]	
	12-22-18	19-13 2019 - 6	191.80	50.05[2790]	0.00	0.00	0.00/	0.00 0.00 [ ]	0.00 [ ]	0.00 [ ]	
	01-05-19	19-14 2019 - 6	123.30	32.17[2790]	0.00	0.00	0.00/	0.00 0.00 [ ]	0.00 [ ]	0.00 [ ]	

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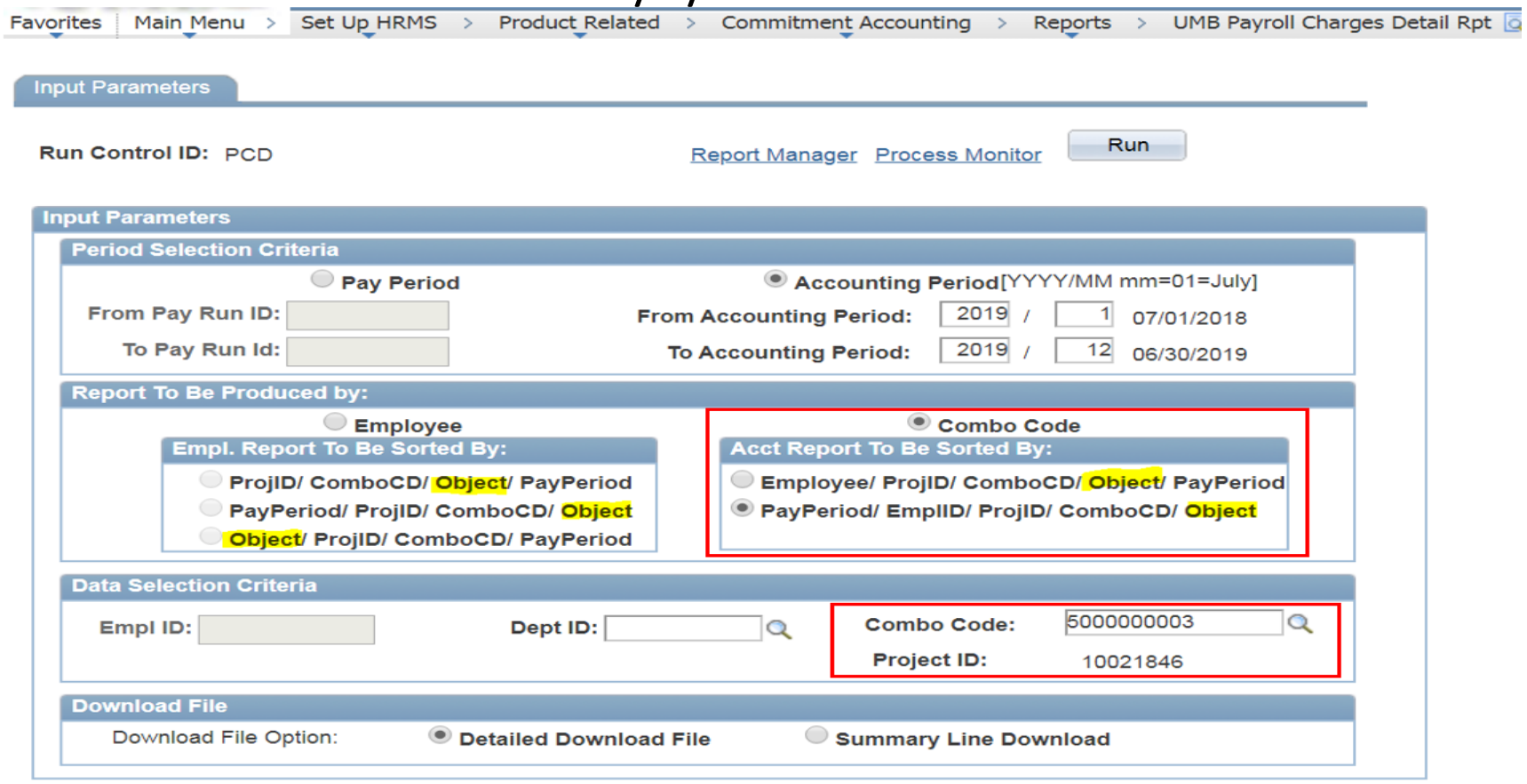
PCD Run Control Page- Sponsored Proj 10/7/19 and After



Click on to look up Combo Code from the Prompt.

PCD report cannot be run by Project ID. Enter a Combo Code- If it has associated Project ID (Sponsored project), it will be displayed when the user tabs out of the combo code entry.

Object = Acct

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PCD Report- Sponsored Proj 10/7/19 and after

University of Maryland

Report ID: UMRPR183 UMB PAYROLL CHARGES DETAIL REPORT FOR ALL DEPARTMENTS, ACCOUNT CODE = 5000000284 AND PROJECT ID = 10021648 Page No. 1

For Accounting Periods: 2019-01 TO 2019-12 [Date Range: 01-JUL-2018 TO 30-JUN-2019] Run Date 09/25/2019

Run Time 17:42:10

ProjID: 10021648 [DeptId: 12301000] PCBU: SPON Account CD: 5000000284 ACTIVITY: OWNER DEPT.: 12301000 FUND CODE: PROGRAM:

ACCT	PayEndDT	RunID FY-ActPrd	GROSS SALARY	CALCED. Fringe AMT	FICA [2725]	HEALTH [2710]	H.SCHG / [2711] /	OPEB RETIRMT [ACCT] [2712]	UNEMPMT [ACCT]	SRA [ACCT]	R D	EMPLOYEE DEPTID [~]
EMPL [N DeptId: 13101000]**												
1013	06-08-19	19-25 2019 - 12	1,000.00	396.00[2791]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]	13101000**
	Account Total:		**1,000.00**	**396.00**	**0.00**	**0.00**	**0.00/**	**0.00**	**0.00 []**	**0.00 []**	**0.00 []**	
	oyee Tot		**1,000.00**	**396.00**	**0.00**	**0.00**	**0.00/**	**0.00**	**0.00**	**0.00**	**0.00**	
EMPL [N DeptId: 12301000]												
1021	07-07-18	19-01 2019 - 1	1,024.11	196.62[2792]	0.00	0.00	0.00/	0.00	0.00 []	0.00 []	0.00 []	Y
	07-21-18	19-02 2019 - 1	2,048.22	393.25[2792]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]	
	08-04-18	19-03 2019 - 1	1,463.01	280.89[2792]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]	
	08-04-18	19-03 2019 - 2	585.21	112.36[2792]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]	
	08-18-18	19-04 2019 - 2	2,048.22	393.25[2792]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]	
	09-01-18	19-05 2019 - 2	1,901.92	365.16[2792]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]	
	09-01-18	19-05 2019 - 3	146.30	28.08[2792]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]	
	09-15-18	19-06 2019 - 3	2,048.22	393.25[2792]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]	
	09-29-18	19-07 2019 - 3	2,048.22	393.25[2792]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]	
	10-13-18	19-08 2019 - 3	146.30	28.08[2792]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]	

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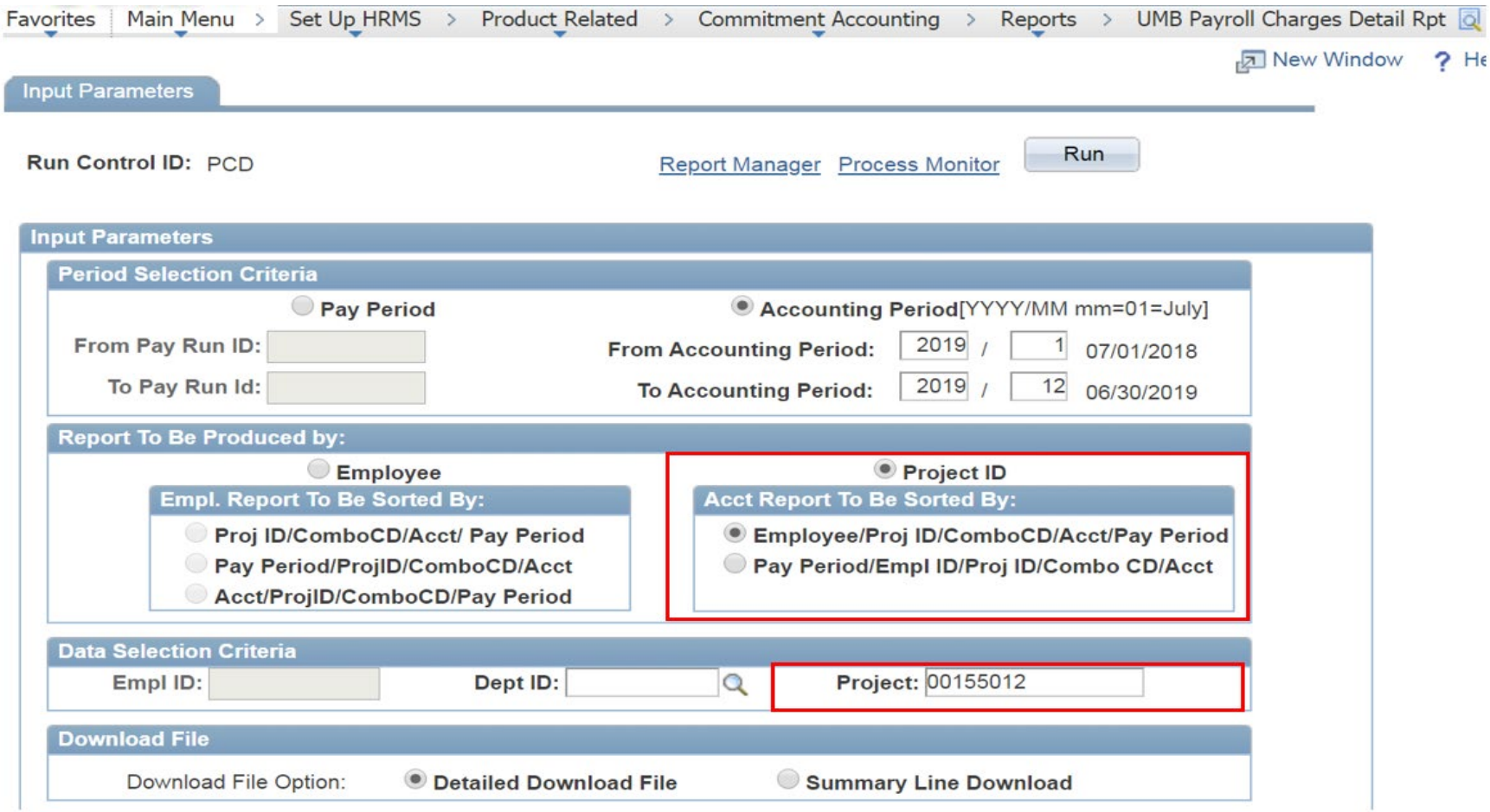
PCD Run Control Page- Non-Sponsored (As of today- Old)



PCD can be run by Project ID. Combo Code is not available to be searched as a selection criteria.

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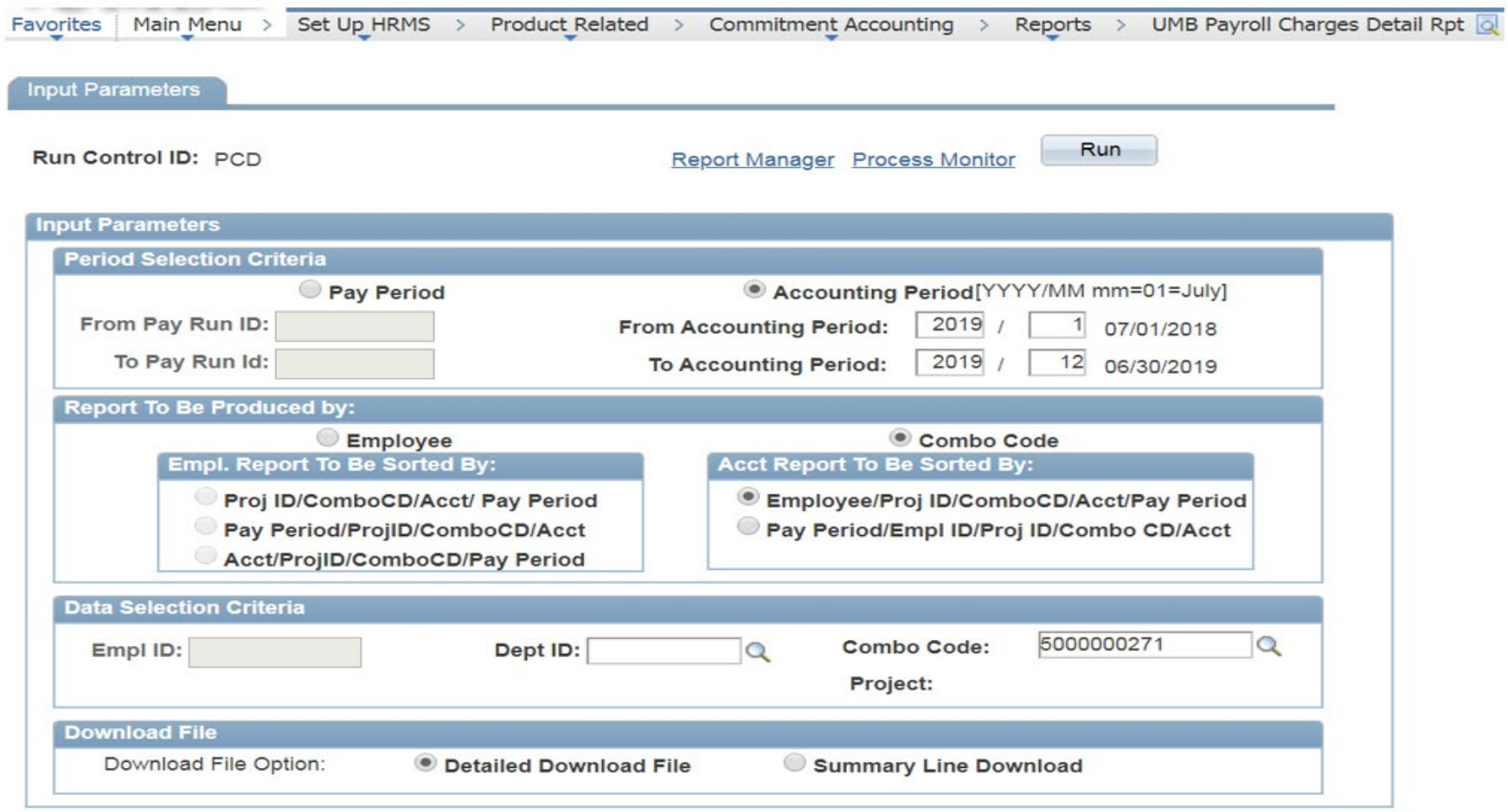
PCD Run Control Page- Non-Sponsored 10/7/19 and after



PCD run by Combo Code. As this is a non-sponsored project, the Project field is blank after clicking on

UNIVERSITY of MARYLAND BALTIMORE

PCD Report- Non-Sponsored

eUM-USEF University of Maryland
Report Id: UMKPR183 UMB PAYROLL CHARGES DETAIL REPORT FOR ALL DEPARTMENTS, ACCOUNT CODE = 5000000271 AND PROJECT ID = Page No. 1
For Accounting Periods: 2019-01 TO 2019-12 [Date Range: 01-JUL-2018 TO 30-JUN-2019] Run Date 09/25/2019
Run Time 17:40:14

ProjID: [DeptId: 10401011] Combo code: 5000000271 Activity:000000 OWNER DEPT.: 10401011 Source: 235 Function: 210 Purpose: 10015908 HCM Funding Type:

FY-ActPrd	PayEndDT	RunID	EmplId-Rcd	ACCT	GROSS SALARY	CALCED. Fringe AMT	FICA [2725]	HEALTH [2710]	H.SCHG / [2711] /	[2712]	OPEB	RETIRMT [ACCT]	UNEMPMT [ACCT]	SRA [ACCT]	R D	EMPLOYEE DEPTID [~]
2019 - 1	07-07-18	19-01		1013	2,211.00	875.55[2791]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]			
	07-07-18	19-01		1013	1,965.75	778.43[2791]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]			
	07-07-18	19-01		1014	776.71	307.57[2791]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]			
	07-07-18	19-01		1013	1,438.35	569.58[2791]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]			
	07-21-18	19-02		1013	4,422.00	1,751.11[2791]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]			
	07-21-18	19-02		1013	3,931.51	1,556.85[2791]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]			
	07-21-18	19-02		1014	1,553.42	615.14[2791]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]			
	07-21-18	19-02		1013	2,876.71	1,139.17[2791]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]			
	08-04-18	19-03		1013	3,158.57	1,250.76[2791]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]			
	08-04-18	19-03		1013	2,808.22	1,112.05[2791]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]			
	08-04-18	19-03		1014	1,109.59	439.39[2791]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]			
	08-04-18	19-03		1013	2,054.79	813.68[2791]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]			
	Account Period Total:				**28,306.62**	**11,209.28**	**0.00**	**0.00**	**0.00/**	**0.00**	**0.00**	**0.00**	**0.00**			
2019 - 2	08-04-18	19-0		1013	1,263.43	500.31[2791]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]			
	08-04-18	19-0		1013	1,123.29	444.82[2791]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]			
	08-04-18	19-0		1014	443.83	175.75[2791]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]			
	08-04-18	19-0		1013	821.92	325.48[2791]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]			
	08-18-18	19-0		1013	4,422.00	1,751.11[2791]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]			
	08-18-18	19-0		1013	3,931.51	1,556.87[2791]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]			
	08-18-18	19-0		1014	1,592.26	630.53[2791]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]			
	08-18-18	19-0		1013	2,876.71	1,139.17[2791]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]			
	09-01-18	19-0		1013	4,106.14	1,626.01[2791]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]			
	09-01-18	19-0		1013	3,650.69	1,445.66[2791]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]			
	09-01-18	19-0		1014	1,478.53	585.49[2791]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]			
	09-01-18	19-0		1013	2,671.23	1,057.80[2791]	0.00	0.00	0.00/	0.00	0.00 [ ]	0.00 [ ]	0.00 [ ]			
	Account Period Total:				**28,381.54**	**11,239.00**	**0.00**	**0.00**	**0.00/**	**0.00**	**0.00**	**0.00**	**0.00**			

Since this is non-sponsored, project ID fields are blank.

UNIVERSITY of MARYLAND BALTIMORE

Cost Center Report- As of Today (Old)

eUM-USER: PeopleSoft HRPROD:
Report ID: PAY005 Cost Center Report Page No. 9
Company: UMB University of Maryland, Balt. Run Date 09/13/2019
Pay Period End:09/14/2019 On Cycle Run Time 13:59:04
Cost Center 03500000 Communication & Public Affairs

Employee Name	Bus. Unit	Employee ID	REGULAR Hours	REGULAR Earnings	OVERTIME Hours	OVERTIME Earnings	OTHER Type	OTHER Hours		OTHER Earnings	Total Earnings		
							TVF		U	67.37	5,422.56	* Adjusted *	Combo Cd =0000016809
	PSUMB	032013	80.00	3,538.25							3,538.25		
	PSUMB	029706					RGH	17.00	T	244.97			
							RGH	24.00	T	345.84	590.81		
	PSUMB	034409	80.00	2,850.90									
			8.00- T	285.09-			SCS	8.00	T	285.09	2,850.90		
	PSUMB	025461	80.00	2,423.27									
			2.00- T	60.58-			SCS	2.00	T	60.58	2,423.27		
	PSUMB	029815	80.00	2,504.04									
							TVI		U	72.27	2,576.31	* Adjusted *	Combo Cd =0000016809
	PSUMB	030948	80.00	2,541.20							2,541.20		
	PSUMB	031384	80.00	2,221.33									
			12.00- T	333.20-			SCS	12.00	T	333.20	2,221.33		
	PSUMB	014187	80.00	3,877.23									
			3.00- T	145.40-			VCS	3.00	T	145.40	3,877.23		
Cost Center Total			1,535.50	63,102.30	0.00	0.00		303.50		10,466.11	73,568.41		

Combo Code- 00000XXXXX

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Cost Center Report- 10/7 and after

PeopleSoft
Cost Center Report
On Cycle CONFIRMED

Report ID: PAY005
Company: UMB University of Maryland, Balt.
Pay Period End:06/08/2019
Cost Center

Page No. 3
Run Date 09/27/2019
Run Time 14:51:41

Employee Name	Bus. Unit	Employee ID	<----- REGULAR -----> Hours	Earnings	<--- OVERTIME ---> Hours	Earnings	<-------- OTHER --------> Type	Hours		Earnings	Total Earnings		
	PSUMB		80.00	2,988.24									
			16.00- T	597.65-			SCS	4.00	T	149.41			
							VCS	12.00	T	448.24			
							FCA		U	1,000.00	3,988.24	* Adjusted *	Combo Cd =5000000284
	PSUMB		80.00	4,521.67									
							LPA	170.00	U	9,608.56	14,130.23	* Adjusted *	Combo Cd =5199999999
	PSUMB		80.00	2,428.52									
			9.25- T	280.80-			SCS	9.25	T	280.80	2,428.52		
.	PSUMB		80.00	3,735.30							3,735.30		
.	PSUMB						RGH		T	0.00			
							RGH	2.00-	T	55.91-			
							SCH	1.25	T	34.94			
							VCH	0.75	T	20.96			
							RGH	10.75-	T	300.49-			
							SCH	10.75	T	300.49			
							RGH	20.00	T	559.06			
							RGH	20.00	T	559.06	1,118.11		

PAFs due Wednesday, 10/2. FSPR have manually changed the old HR Combo Code to new HR Combo Code for the PAFs we received. Departments must check the CCR to validate the new HR Combo Code using query UMB_QTM_COMBO_CODE_MAP

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Payroll Topics

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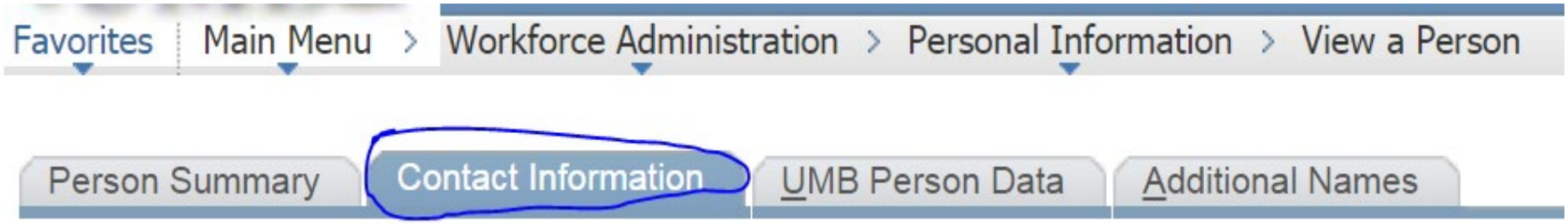
Home and CPB address

- Employees' Home and CPB addresses should be the same in eUMB



- FSPR has been sending out courtesy email to payroll reps for employees having different home and CPB address

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Home and CPB address

- Starting next pay period, we will no longer send out emails to departments for employees with different home and CPB addresses
- Payroll Reps can run query UMB_PR_CHECK_REGISTER_ADDRESS to identity employees with different addresses and contact them to update their addresses

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Home and CPB address

- Paper paychecks will be mailed to employees based on their CPB address listed in eUMB
- Employees have no CPB address listed, a label will be created by FSPR to mail to their home address
- Payroll Reps to contact FSPR 2 days before payday if any of their employees' check would need to be mailed to a different address

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eUMB HRMS Training

- New payroll rep who needs security access to eUMB must complete eUMB HRMS training
- Introduction to eUMB HRMS course is required for anyone who will hold any role in eUMB HRMS
- The course is now available through the Learning Management System (LMS)

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eUMB HRMS Training

- New users may visit FSPR website at https://www.umaryland.edu/financialservices/payroll/
  - Click on Training Enrollment Databse
  - Add a course
  - Select Course Type: eUMB HRMS
  - Select Introduction to eUMB HRMS
  - Follow the enrollment instructions

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eUMB HRMS Training

- The Commitment Accounting and Departmental Payroll Processing courses are instructor-led training, users can register on the Training Enrollment Database page

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Questions?

Agenda

- SPAC-Costing and Compliance
  - Extension of Budget Retro (BR) Cut Off
  - Direct Retro (DR) Form Changes
  - New SOAPF Accounts and Post Docs on Training Grants
  - Service Center Rate Proposals
  - 093019 Initiation

Extension of BR Cutoff date – Overriding 90day BR rule

With Quantum now live (effective 10/02/19)

- BR cutoff date PP20-07 (Check date 10/04/19) has been extended
  - Initially Tuesday 10/01/19 was the last day to process EFPs for 07/01/19
- Extended to PP20-10 (Check Date 11/15/19)
  - Tuesday 11/12/19: last day to process EFPS for 07/01/19
  - Must be approved by 8pm on 11/12/19
  - Wednesday 11/13/19 start processing EFPs with begin date 08/18/19

DR Form Update

- Form will be updated for new Quantum Chart string
- Available on SPAC-Cost web by 10/07/19
  - https://www.umaryland.edu/cost/direct-retro-forms/
- Development for New Online Form completed after Go-Live

New Quantum SOAPF Accounts

- To adjust fringe benefits and fund health benefits for post docs on training grants
  - If the Project/Purpose used to charge these expenses have changed, please send notification with old and new chart string to effort@umaryland.edu
- Adjustments for September 2019 will not show up on e-UMB Financials
  - They will be posted to Quantum Financials in the calendar month October 2019 or November 2019
  - CITS working on technicalities
  - Cumulative balance will be accurate

Service Center Proposals

- Rate letters have been sent out
- Completed Proposals need to be returned to Ron Powell and Tom McHugh by 11/01/2019
  - Please Attach Narration sheet with rate proposal

Effort Reminders

- June Effort forms were due 09/10/19
  - Total delinquent forms in ERS: 666
  - ERS Period 063019 outstanding forms: 232
- The new 093019 period now initiated
  - Please complete effort forms
- Check PCA Balances!
  - No Fixed EFPS at year end to allocate retropays processed in FY20, but related to FY19
  - These FY19 retro pays are falling to the PCA and need DRs to move to correct projects

Questions?

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Quantum Analytics

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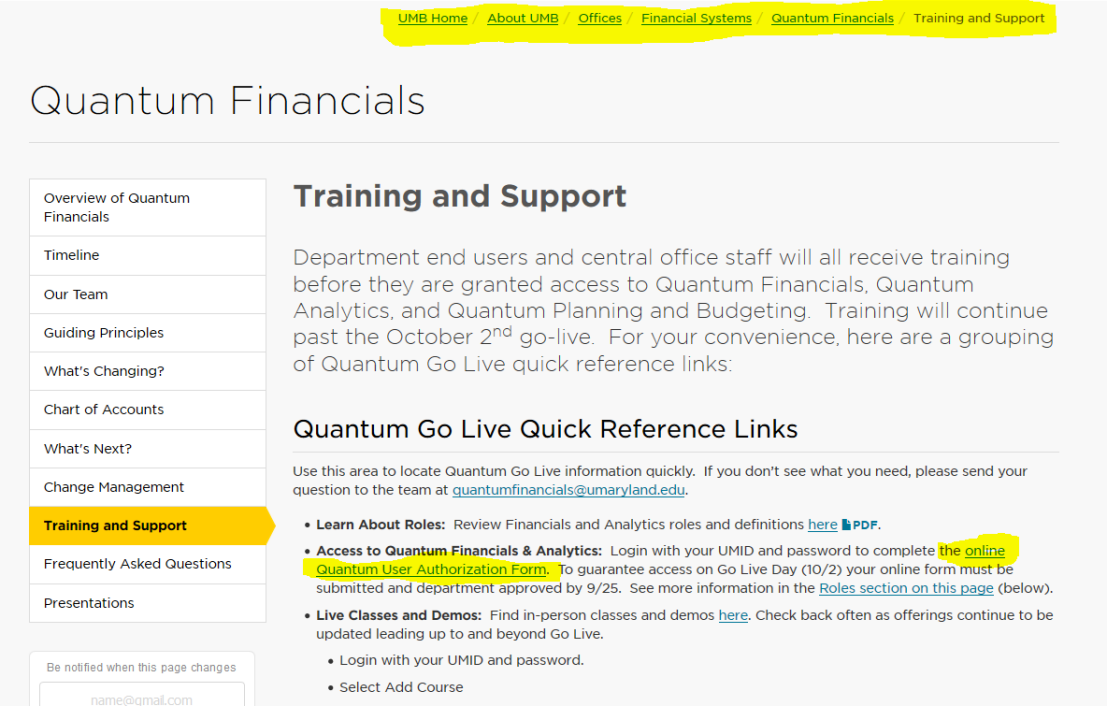
Quantum Analytics

- Replacement for Raven SPC
- Users need to submit access forms:



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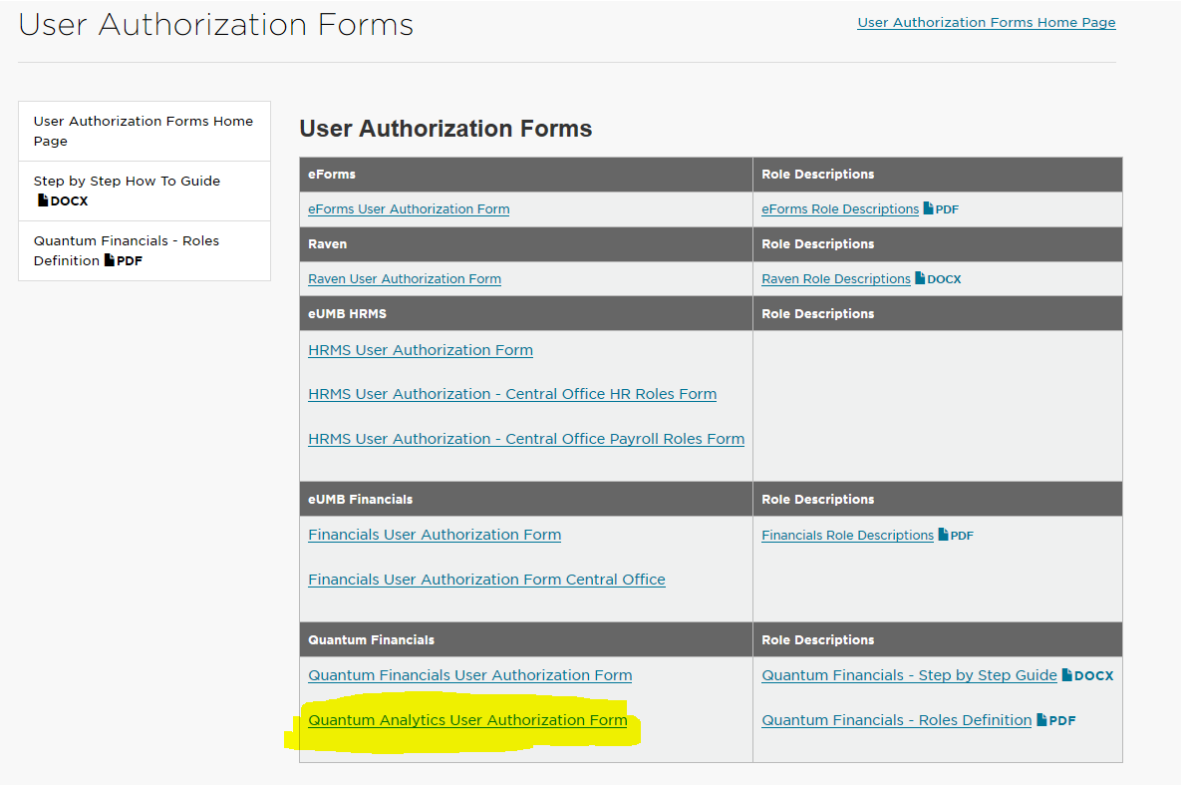
Quantum Analytics

- After authenticating to system- this page appears where you select the QA form:



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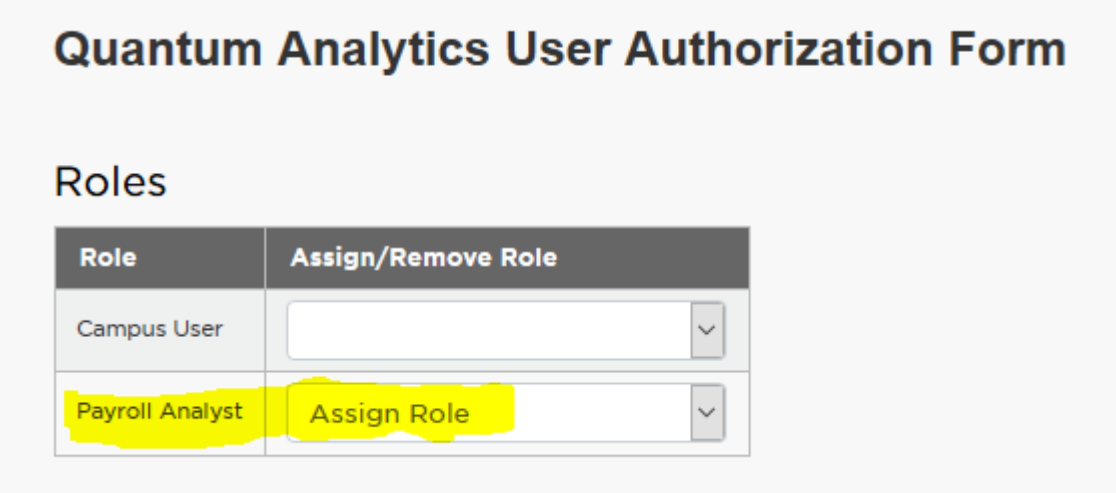
Quantum Analytics

- Assign the Payroll Analyst Role:



- Reminder- there is no departmental security in Quantum- if user has Payroll Analyst role, all payroll data can be viewed

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Quantum Analytics

- Confidentiality-
  - The salary for all state employees is published each year in the Baltimore Sun
  - However, users with access to university wide payroll information should be discreet and never disclose available data to others unless it is in the course of appropriate UMB business
- Please be mindful when you are assigning this role- need to know basis is the benchmark

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Quantum Analytics Demo