Printing and Exporting Goals in SPIMS

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Printing the detail for an individual goal:

- 1. Make a note of the unique Goal Number (optional)
- 2. Select "Search" from the top SPIMS menu
- 3. In the Search dialog choose Search By "Goal Number"
- 4. Enter Goal Number in the Containing field that appears and click Submit
- 5. If Goal Number is not known, search by School / Organization, Department or Goal Title to find desired goal
- 6. Click on Goal Title to view Goal detail
- 7. Use browser print function to print Goal detail

Exporting the details for multiple goals in spreadsheet form:

- 1. Select "Search" from the top SPIMS menu
- 2. In the Search dialog choose Search by "School / Organization" or "Department"
- 3. Enter search term in the Containing field that appears and click Submit
- 4. Search will return all goals matching search term
- 5. Click on Export results to create Excel file
- 6. Click on Open file in dialog box that appears
- 7. If message appears warning that the file format and extension of the file don't match, you can ignore and choose "Yes"
- 8. Excel file created has headings in the first row for 24 columns as follows:
 - a. School / Organization
 - b. Department
 - c. Theme
 - d. Objective
 - e. Outcome
 - f. Goal Number
 - g. Goal Title
 - h. Goal Description
 - i. Progress Criteria
 - j. Goal Status
 - k. Reviewed Status
 - I. Primary Risk Category
 - m. Primary Risk Audience
 - n. Primary Risk Impact

- o. Primary Risk Likelihood
- p. Primary Risk Velocity
- q. Risk Year Range
- r. Secondary Risk Category
- s. Secondary Risk Audience
- t. Secondary Risk Impact
- u. Secondary Risk Likelihood
- v. Secondary Risk Velocity
- w. Keywords
- x. Comments
- 9. Content of each goal returned by search term will appear in subsequent rows under the corresponding column headings

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